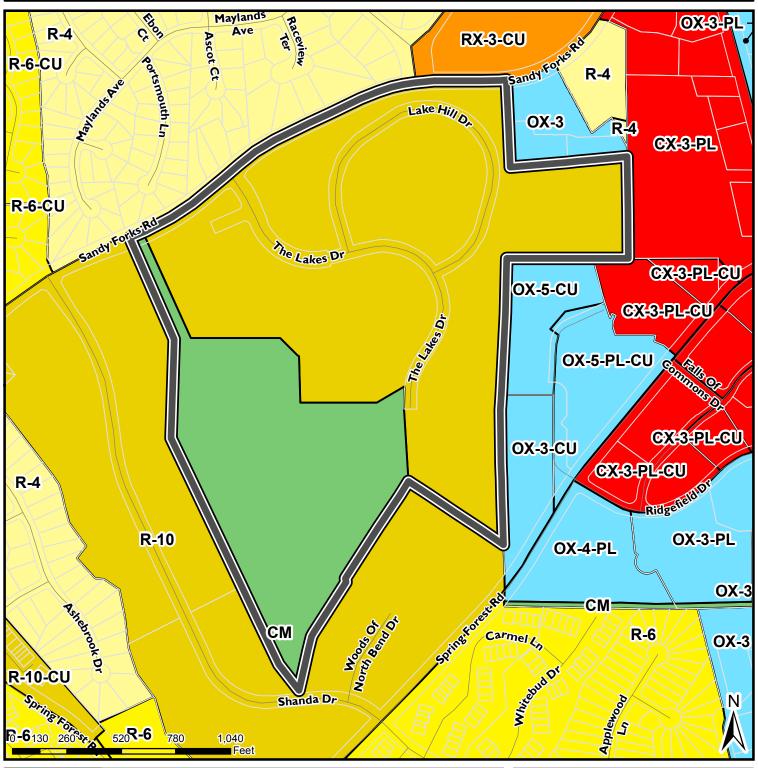
Existing Zoning Map

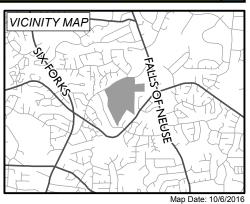
Z-33-2016





Request:

73.92 acres from R-10 & CM to PD





Certified Recommendation

Raleigh Planning Commission

CR# XXXXX

Case Information: Z-33-16 / MP-4-16

Location	Southwest and southeast quadrants of the intersection of The Lakes Drive and
	Sandy Forks Road
	Address: 6625 The Lakes Drive
	PINs: 1717003839
Request	Rezone property from Residential-10 and Conservation Management (R-10 and
•	CM) to Planned Development (PD).
Area of Request	82.64 acres
Property Owners	Shoff Allison
, ,	200 Providence Road, Suite 105
	Charlotte, NC 28207
Applicant	Mack Paul
	Morningstar Law Group
Citizens Advisory	North CAC
Council	Chairperson: Michael O'Sullivan; mjo78@nc.rr.com
PC	
Recommendation	June 21, 2017
Deadline	

Com	prehe	nsive	Plan	Con	sister	ıcv
	P. O O.					,

The rezoning case is 🛛 Consistent	: Inconsistent with the 2030 C	omprehensive Plan.
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Future Land Use Map Consistency

The rezoning case is Consistent Inconsistent with the Future Land Use Map.

Comprehensive Plan Guidance

FUTURE LAND USE	Medium Density Residential			
	Public Parks and Open Space			
URBAN FORM	None			
CONSISTENT Policies	Policy LU 1.2 – Future Land Use Map and Zoning Consistency			
	Policy LU 2.4 – Large Site Development			
	Policy LU 2.5 – Healthy Communities			
	Policy LU 2.6 – Zoning and Infrastructure Impacts			
	Policy LU 5.4 – Density Transitions			
	Policy LU 8.9 – Open Space in New Development			
	Policy T 5.2 – Incorporating Bicycle and Pedestrian Improvements			
	Policy T 5.5 – Sidewalk Requirements			
	Policy T 5.9 – Pedestrian Networks			
	Policy T 5.10 – Building Orientation			
	Policy EP 3.12 – Mitigating Stormwater Impacts			
	Policy EP 4.2 – Floodplain Conservation			
	Policy UD 2.1 – Building Orientation			
	Policy UD 2.5 – Greenway Access			
	Policy UD 2.7 – Public Open Space			
	Policy UD 5.1 – Contextual Design			

INCONSISTENT Policies None Identified

Proposed Modification of Standards

- 1. Chapter 3 Mixed Use Districts
- 2. Chapter 7 General Development Standards
- 3. Article 8.5 Existing Streets

Public Meetings

Neighborhood Meeting	CAC	Planning Commission	City Council	Public Hearing
September 6,	December 20,			
2016	2016			
	Yes-16 No-0			

Attachments

- 1. Staff report
- 2. Master Plan Narrative
- 3. Master Plan
- 4. Trip Generation Worksheet
- 5. Traffic Impact Analysis Evaluation

Planning Commission Recommendation

Recommendation	
Findings & Reasons	1.
Motion and Vote	
	Second:
	In Favor:
	Opposed:

This documer	nt is a true	and accurate	e statement	of the	findings	and i	recomme	endations	of the	Planning
Commission.	Approval o	f this docume	nt incorpora	ates all	of the fin	dings	of the at	tached St	aff Rep	ort.

Planning Director	Date	Planning Commission Chairperson	Date

Staff Coordinators: Sophie Huemer: (919) 996-2652; Sophie.Huemer@raleighnc.gov

Michael Walters



Zoning Staff Report – Case Z-33-16 / MP-4-16 General Use District

Case Summary

Overview

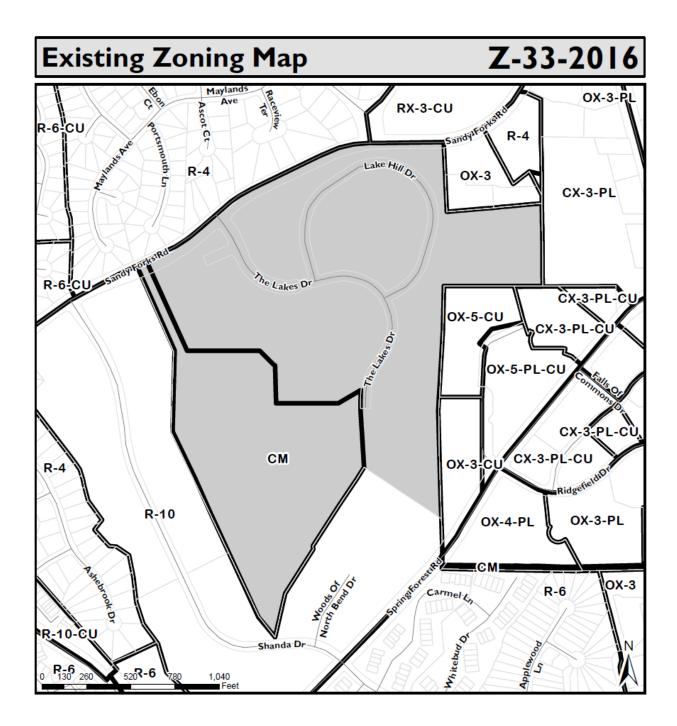
The subject property is located south of Sandy Forks Road, approximately 400 feet east of Shanda Drive and 1300 feet west of Wake Forest Road. The property has access to Sandy Forks Road via Lake Hill Drive and The Lakes Drive. The 82.64 acre property is partially developed with multi-family residential apartment buildings. Approximately 34.5 acres of the property is undeveloped. There are two artificial (dammed) bodies of water created by the Big Branch Tributary.

The proposal seeks to rezone the property from Residential-10 (R-10) and Conservation Management (CM) to a Planned Development. The Planned Development increases the residential density from approximately 10 dwelling units per acre to 18 dwelling units per acre. The Planned Development also includes 35,000 square feet of nonresidential use. While decreasing the acreage of the CM zoning district, Subdistrict C of the Planned Development is providing a significant enhancement to the level of services for public parks in this area.

The subject properties future land use designation is Medium Density Residential where it is currently zoned R-10 and Conservation Management where the property is currently zoned Conservation Management. The surrounding properties to the east, south and west are Moderate Density residential, Community Mixed Use, Office and Residential Mixed Use. Across Sandy Forks is an established single family neighborhood whose future land use designation is Low Density residential. The Planned Development's density is consistent with the Medium Density Residential future land use designation and serves as a density buffer between the commercial and office mixed uses on Falls of the Neuse road to the east and the Moderate Residential densities to the east. The proposal is not subject to any Urban Form Map designations.

Outstanding Issues

	1. Numbered lis	st – summary of		1.
Outstanding Issues	any outstand – the applica addressed u guidelines). 2. This list is in	ding issues (e.g. ant has not	Suggested Mitigation	2.
	that should t	be addressed		



Rezoning Case Evaluation

1. Compatibility Analysis

1.1 Surrounding Area Land Use/ Zoning Summary

	Subject Property	North	South	East	West
Existing Zoning	Residential-10, Conservation Management	Residential-4	Residential- 10	Office Mixed Use-3 Stories- Conditional Use, Community Mixed Use-3 Stories-Parking Limited- Conditional Use, Office Mixed Use	Residential-10
Additional Overlay	None	None	None	None	None
Future Land Use	Medium Density Residential, Public Parks and Open Space, Moderate Density Residential	Low Density Residential	Moderate Density Residential	Moderate Density residential, Community Mixed Use, Office and Residential Mixed Use	Moderate Density Residential
Current Land Use	Multi-Family Residential	Single Family Residential	Multi-Family Residential	Multi-Family Residential, Commercial Center, Congregate Care	Multi-Family Residential
Urban Form (if applicable)	None	None	None	Mixed Use Center	None

1.2 Current vs. Proposed Zoning Summary

Existing Zoning **Proposed Zoning** Residential Density: 10 Du/Ac 18.15 Du/Ac Setback Setbacks: Build-to 5' 10'/30' (70%) 0'-100' (25%) Front: 0' or 6' Side: 10'/30' (35%) Rear: 0' or 6' 35,000* Retail Intensity Permitted: not permitted Office Intensity Permitted: 35,000* not permitted Industrial Intensity Permitted not permitted not permitted

1.3 Estimated Development Intensities

Existing Zoning Proposed Zoning

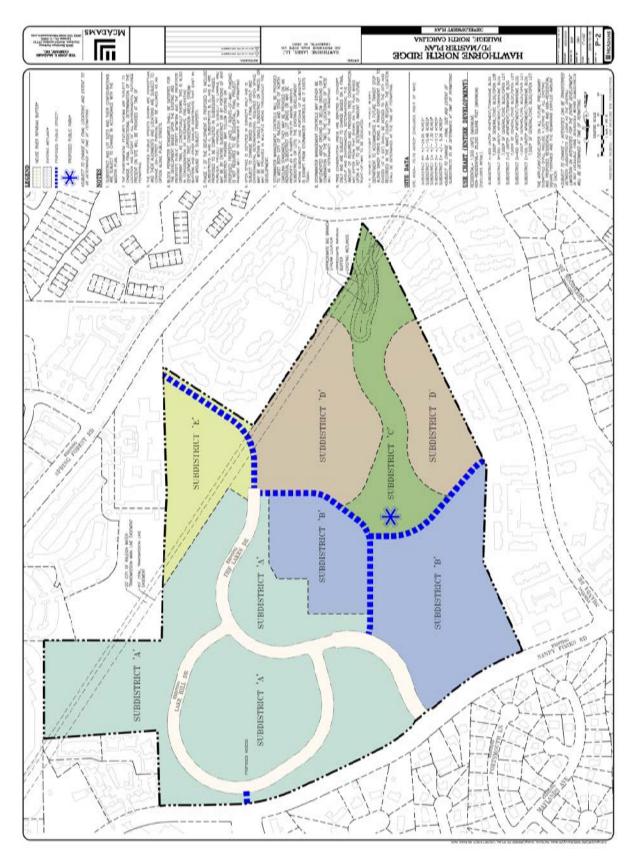
Total Acreage	82.64	82.64
Zoning	R-10; CM*	PD
Max. Gross Building SF (if applicable)	N/A	N/A
Max. # of Residential Units	826	1,500
Max. Gross Office SF	not permitted	35,000*
Max. Gross Retail SF	not permitted	35,000*
Max. Gross Industrial SF	not permitted	not permitted
Potential F.A.R.	.021	N/A

^{*}The development intensities were estimated using an impact analysis tool. The estimates presented are only to provide guidance for analysis.

The proposed rezoning is:	
Compatible with the property and surrounding area.	
☐ Incompatible. Analysis of Incompatibility:	

The Master Plan calls for three four story districts and one three story district. The density is just over 18 dwelling units per acre. The proposed zoning serves as a transition between the commercial and office mixed use districts on Falls of the Neuse Road and the single family neighborhoods on Sandy Forks Road. Multifamily residential and the apartment building typer are prevalent throughout Sandy Forks Road. Additional apartment building types are consistent with the overall character of this corridor.

^{*35,000} SF in addition to 1,500 residential units



Master Plan Layout

2. Master Plan Design Analysis

SETBACKS/ HEIGHT:

Subdistrict	Setbacks	Building Height
Α	N/A	4 Stories/62'
В	0'-100'	4 Stories/62'
С	0'-100'	3 Stories/45'
D	0'-100'	4 Stories/62'
E 0'-100' 4 Storio		4 Stories/62'

PARKING:

Parking requirements contained in Article 7.1 shall be reduced by 15%. Each subdistrict will provide parking based on the numbers of units contained within it. Parking reduction is consistent with a development that would apply an Urban Frontage.

DEVELOPMENT INTENSITY:

Land use intensities for the Development are described in the site data table on plan sheet P-2 of the Master Plan. The maximum development intensities can be transferred among subdistricts so long as the overall limitation on intensities (1,500 Units) for the five subdistricts is not exceeded. In Phase 1, the Development shall include at least two of the following buildings types: apartment, townhome, civic, general, and open lot.

Subdistrict	Uses and Intensity		Building Height	Building Types
	Residential Units	Non- Residential SF	4 Stories/62'	Apartment, townhome, civic, general, and open
Α	600	7000		lot.
В	350	7000	4 Stories/62'	Apartment, townhome, civic, general, and open lot.
С	0	7000	3 Stories/45'	Open Lot, Civic and General Building
D	450	7000	4 Stories/62'	Apartment, townhome, civic, general, and open lot.
E	100	7000	4 Stories/62'	Apartment, townhome, civic, general, and open lot.

PEDESTRIAN CIRCULATION:

Internal connections provide convenient pedestrian access throughout the Development along with connections to the surrounding area, tying into the newly upgraded Sandy Forks Road. Instead of using private drives as many other multifamily developments do, the Development will have public streets (classified as Neighborhood Streets) throughout with sidewalks.

PHASING:

The property owner will spend a minimum of \$4,000,000 on Subdistrict A Improvements prior to obtaining a Certificate of Occupancy for a maximum of 300 newly constructed residential units in

Subtract B, D or E. The Owner will spend not less than a total of \$8,000,000 on Subdistrict A Improvements prior to obtaining a Certificate of Occupancy for more than 300 newly constructed residential units in Section B, D or E.

OPEN SPACE:

Open Space percentage will exceed the minimum UDO requirement. Subdistrict C is designated as Open Space on the Master Plan.

TREE CONSERVATION:

Tree Conservation areas are shown in the Master Plan and will comply with all UDO requirements.

STREET TYPOLOGY:

The existing, internal street network was constructed prior to new street and block perimeter requirements in the UDO. Existing streets in the Planned Development will not be subject to the new streets requirements contained in Article 8.4.

Block perimeter standards contained in Article 8.3 shall be satisfied for the Development based upon the existing and proposed public street network as conceptually shown on the plan sheets, which will not create any lots without direct street frontage or create safety issues or contribute to congestion.

BUILDING TYPES:

Subdistrict	bdistrict Building Types				
	Apartment, townhome,				
Α	civic, general, and open lot.				
	Apartment, townhome,				
В	civic, general, and open lot.				
С	Open Lot, Civic and General Building				
D	Apartment, townhome, civic, general, and open lot.				
E	Apartment, townhome, civic, general, and open lot.				

Subdistrict C serves as open space and a community amenity area. Residential building types are not permitted.

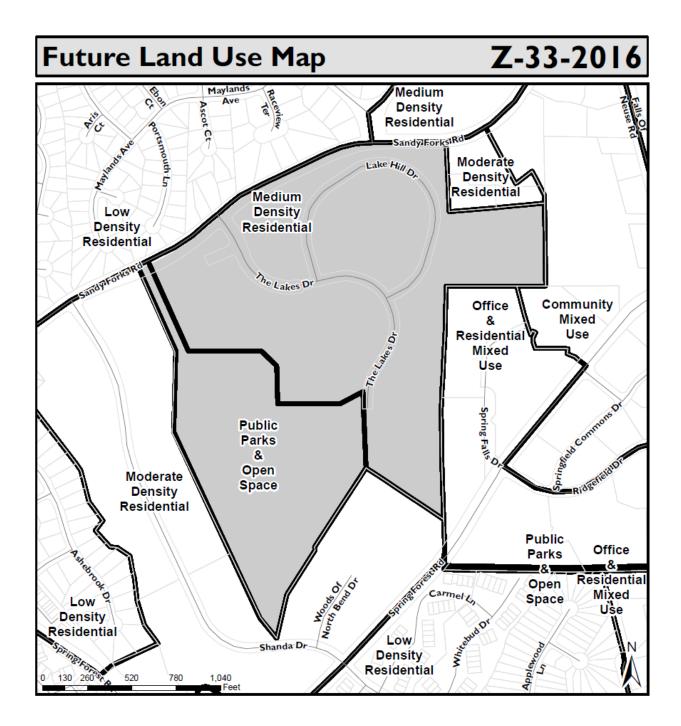
COMMON SIGNAGE PLAN:

Common signage plan is contained in the Master Plan sheet P-7. Location, sign types, and colors are specified in the signage plan. Where silent, the UDO will control and are subject to Sec. 4.7.3. of the UDO.

Master Plan Responses to General Design Principles (UDO Sec. 4.7.5. A-N)

- A. <u>Housing</u> (Master Plan page 5)
- B. **Compactness** (Master Plan page 4, 5)
- C. Compatibility (Master Plan page 4)

- D. Variety of non-residential uses (Master Plan page 4)
- E. **Special sites** (Master Plan page 5)
- F. **Street types** (Master Plan page 8)
- G. <u>Bicycle circulation</u> (Master Plan page 8)
- H. **Spatial delineation** (Master Plan page 7)
- I. <u>Locally-based design</u> (Master Plan page 9)
- J. **Open space** (Master Plan page 5)
- K. Contextual compatibility (Master Plan page 5)
- L. <u>Character</u> (Master Plan page 5)
- M. Public art (Master Plan page 5)
- N. Entertainment facilities (Master Plan page 5)



Z-33-2016 **Urban Form Map** SandylForks!Rd Thoroughfato Ascot Ct portsmouth Ln Lake Hill D, Thoroughfale Mixed-Use Center

780

1,040

3. Comprehensive Plan Consistency Analysis

3.1 Comprehensive Plan

Determination of the conformance of a proposed use or zone with the Comprehensive Plan includes consideration of the following questions:

- A. Is the proposal consistent with the vision, themes, and policies contained in the Comprehensive Plan?
- B. Is the use being considered specifically designated on the Future Land Use Map in the area where its location is proposed?
- C. If the use is not specifically designated on the Future Land Use Map in the area where its location is proposed, is it needed to service such a planned use, or could it be established without adversely altering the recommended land use and character of the area?
- D. Will community facilities and streets be available at City standards to serve the use proposed for the property?
- A. The proposal is consistent with the vision, themes, and policies contained in the Comprehensive Plan, specifically Expanding Housing Choices and Growing Successful Neighborhoods and Communities.
- B. The proposal is consistent with the Medium Density Residential Future Land Use designation. This designation says that RX zoning with a 3 or 4 story height limit is appropriate. This is consistent with the contents of the Master Plan, which calls for three four story districts and one three story district. The density is just over 18 dwelling units per acre. The proposed zoning serves as a transition between the commercial and office mixed use districts on Falls of the Neuse Road and the single family neighborhoods on Sandy Forks Road. The proposal is not consistent with the Conservation Management future land use designation. However, the PD was crafted to include significant, usable Public Open Space to the City's regulations.
- C. N/A
- D. Community facilities and streets will be available at City standards to serve the Planned Development.

3.2 Future Land Use

Future Land Use designation:	
The rezoning request is:	
☐ Consistent with the Future Land Use Map.	
Inconsistent Analysis of Inconsistency:	

The proposal is consistent with the Medium Density Residential Future Land Use designation. This designation says that RX zoning with a 3 or 4 story height limit is appropriate. This is consistent with the contents of the Master Plan, which calls for three four story districts and one three story district. The density is just over 18 dwelling units per acre. The proposed zoning serves as a transition between the commercial and office mixed use districts on Falls of the Neuse Road and the single family neighborhoods on Sandy Forks Road.

3.3 Urban Form

Urban Form designation:
Not applicable (no Urban Form designation)
The rezoning request is:
Consistent with the Urban Form Map.
Inconsistent Analysis of Inconsistency:
3.4 Policy Guidance
The rezoning request is inconsistent with the following policies:
None Identified.

3.5 Area Plan Policy Guidance

The rezoning request is not subject to an Area Plan.

4. Public Benefit and Reasonableness Analysis

4.1 Public Benefits of the Proposed Rezoning

Bullet List here

4.2 Detriments of the Proposed Rezoning

Bullet List here

5. Impact Analysis

[Assess impact on public services, facilities, infrastructure, fire and safety, parks and recreation, etc.]

5.1 Transportation

The site is located on Sandy Forks Road between Falls of Neuse Road and Spring Forest Road. Sandy Forks Road is maintained by the City of Raleigh and is undergoing a major upgrade to improve mobility and safety. These improvements will include exclusive bike lanes, continuous sidewalks along both sides and other improvements. The Sandy Forks Road project is scheduled to be completed in July 2017.

Offers of cross access to adjacent parcels shall be made in accordance with the Raleigh UDO section 8.3.5.D. An existing network of private streets provides access for the existing apartment development. The proposed Master Plan will expand this network as shown on sheet P-2 of the PD/Master Plan for Hawthorne North Ridge. There are no public street stubs abutting the boundaries of the Z-33-2016 parcels.

Site access will be provided via two locations on Sandy Forks Road. The existing access is a full-movement private street known as The Lake Drive. A new access point will be located opposite Brookhollow Drive; traffic movements at this location will be limited to right-in, right-out only.

In accordance with UDO section 8.3.2, the maximum block perimeter for PD zoning will be based on the Master Plan. The existing block perimeter, as defined by public rights-of-way for Falls of Neuse Road, Sandy Forks Road, Shanda Drive and Spring Forest Road is approximately 11,100 feet.

The existing land use is a multifamily development of 600 residential units. According to Envision estimates, the maximum buildout under current R-10 and CM zoning is 481 multifamily units. Approval of case Z-33-2016 would increase average peak hour trip volumes by 582 veh/hr in the AM peak and by 705 veh/hr in the PM peak; daily trip volume will increase by more than 8,400 veh/day compared to current zoning. A traffic impact analysis report is necessary for Z-33-2016.

Impact Identified: Traffic Study Needed

5.2 Transit

Transit is not currently available within the bounds of this master plan and neither the City of Raleigh Short Range Transit Plan nor the Wake County Transit Plan anticipates service within this area.

Falls of the Neuse Rd is a Priority Transit Corridor and is currently served by GoRaleigh Route 2 Falls of Neuse on 30 minute headways Monday – Friday from 5:00 AM – 7:00 PM and on hourly headways weekday evenings, Saturdays and Sundays.

Both the City of Raleigh Short Range Transit Plan and the Wake County Transit Plan call for continued service along Falls of the Neuse Rd with similar headways.

Spring Forest Rd is currently served by GoTriangle Route 201 during peak hours. Both the City of Raleigh Short Range Transit Plan and the Wake County Transit Plan anticipate all day service on Spring Forest Rd.

Convenient pedestrian connectivity to Falls of the Neuse Rd and Spring Forest Rd is desirable.

Impact Identified: Redevelopment and increased density will increase demand for transit but it is not expected to exceed the capacity of the current system.

5.3 Hydrology

Floodplain	No FEMA Floodplain present	
	Big Branch and a small amount to Marsh	
Stormwater Management	Subject to Stormwater Regulations under Article 9 of UDO	
Overlay District	none	

Impact Identified: None

5.4 Public Utilities

The proposed rezoning would add approximately 305,000 gpd to the wastewater collection and water distribution systems of the City. There are existing sanitary sewer and water mains adjacent to the proposed rezoning area.

At the time of development plan submittal, a Downstream Sewer Capacity Study may be required to determine adequate capacity to support the proposed development. Any improvements identified by

the study would be required to be permitted prior to the issuance of Building Permit & constructed prior to release of a Certificate of Occupancy.

Verification of water available for fire flow is required as part of the Building Permit process. Any water system improvements recommended by the analysis to meet fire flow requirements will also be required of the Developer.

5.5 Parks and Recreation

The Capital Area Greenway Master Plan identifies a proposed future greenway corridor along Big Branch Creek, running from the subject property in the north, through the North Hills / Midtown area, eventually meeting up with Crabtree Creek Greenway Trail to the south.

The subject property is at the headwaters of Big Branch Creek, and the multi-use path identified in MP-4-2016, if developed according to the Capital Area Greenway Planning and Design Guidelines, would provide an extension and connection to the proposed greenway corridor along Big Branch Creek. No plan or funding has yet been allocated by the City of Raleigh for this section of trail.

Construction of the multi-use path identified in MP-4-2016 would provide improved pedestrian and active transportation access to Cedar Hills Park as well as connectivity to the rest of the Capital Area Greenway trail system, via the Big Branch Creek corridor, pending future development.

The public park and pedestrian linkages identified in MP-4-2016 would extend access to park experiences to a significant number of citizens in this area who currently have below-average access to park experiences. The addition of the public park amenities proposed in MP-4-2016 would significantly improve the parks level of service (LOS) for the community in this area, and would offer the opportunity to provide a variety of park experiences not currently available at other parks in the vicinity. All park, recreation, and greenway facilities proposed in MP-4-2016 that are intended for public use must conform with the design standards and guidelines of the City of Raleigh Parks, Recreation and Cultural Resources Department.

The rezoning proposal is supported by a number of Comprehensive Plan policy items related to Parks, Recreation and Open Space (see: PR 2.1, 3.1, 3.2, 3.5, 3.7, 3.8, 4.3, 5.3, 5.4). The open space and greenway elements described in MP-4-2016 are also consistent with the Parks, Recreation and Cultural Resources System Plan. On the whole, the proposed Development offers more public benefits in terms of public park access and greenway connectivity than would a development produced under the existing zoning.

The existing zoning identifies a portion of the property as Conservation Management, and that portion is identified as Public Parks & Open Space in the Future Land Use Map. The proposed rezoning and master plan would convert a significant portion of the area currently zoned as conservation management into a public park amenity with associated greenway trail. This proposal is consistent with the Parks, Recreation and Cultural Resources System Plan.

Nearest existing greenway trail access is approximately 1.2 miles away, to Snelling Branch Trail, at Optimist Park. Nearest existing recreation services are provided by Cedar Hills Park, approximately 0.7 miles away.

Impact Identified:

The subject property is within an area that is currently at below-average level of service for park access. However, the proposed development of a public park and greenway trail within the subject property, as identified in the PD and described in MP-4-2016, would alleviate any increased demand on existing park facilities due to increased population density. Furthermore, development of these public facilities would greatly improve upon existing conditions for overall parks level of service and access to parks & greenways for the surrounding community.

5.6 Urban Forestry

Proposal will comply with all UDO Regulations.

Impact Identified:

5.7 Designated Historic Resources

None Identified.

Impact Identified:

5.8 Community Development

Proposal is not located in a Redevelopment Area.

Impact Identified: None

5.9 Impacts Summary

None

5.10 Mitigation of Impacts

N/A

6. Conditions of Approval

RECOMMENDED ACTION:

City Council Actions:

N/A At this time

Administrative Actions:

N/A At this time

7. Conclusions

The proposal seeks to rezone the property from Residential-10 (R-10) and Conservation Management (CM) to a Planned Development. While decreasing the acreage of the CM zoning district, Subdistrict C of the Planned Development is providing a significant enhancement to the level of services for public parks in this area. The proposed zoning serves as a transition between the commercial and office mixed use districts on Falls of the Neuse Road and the single family neighborhoods on Sandy Forks Road. The proposal is consistent with the Medium Density Residential Future Land Use designation and the goals and policies of the Comprehensive Plan.

Rezoning Application





Department of City Planning | 1 Exchange Plaza, Suite 300 | Raleigh, NC 27601 | 919-996-2626

REZONING REQUEST						
☐ General Use ☐ Condit	tional Use 🛛 Maste	er Plan				OFFICE USE ONLY
Existing Zoning Classification: F	R-10 and CM					Transaction #
Proposed Zoning Classification	Base District: PD Height:	4 Fronta	age:			
If the property has been previou	ısly rezoned, provide the r	ezoning	case number: Z-46-76			J
Provide all previous transaction	numbers for Coordinated	Team F	Reviews, Due Diligence Sessi	ions,	or Pre-Submittal 0	Conferences:
484852						
	GENERAL INFORMATION					,
Property Address: 6620 The La	ikes Drive				Date:	
Property PIN: 1717-00-3839			Deed Reference (book/pag	je): D	B 16270, PG 2602	2
Nearest Intersection: Sandy Forks Road at Shanda Drive				Property Size (acres): 82.64		
Property Owner/Address:	80	Pho	one	Fax		
Hawthorne Lakes, LLC 200 Providence Road, Suite 105 Charlotte, NC 28207 Email						
Project Contact Person/Address Shoff Allison 200 Providence Road, Suite 105		Pho	one: 336.549.3432		Fax	
Charlotte, NC 28207)	Ema	Email: sallison@hrpliving			
Owner/Agent Signature D. Suram all			ail: mpaul@morningstarlawg	roup.	com	

A rezoning application will not be considered complete until all required submittal components listed on the Rezoning Checklist have been received and approved.

Zoning Case Number	OFFICE USE ONL'
Date Submitted	Transaction #
Existing Zoning: Proposed Zoning:	
NARRATIVE OF ZONING CONDITIONS OFFER	ED
1.	
2.	
3.	
4.	
5.	
5.	*
7.	
3.	
).	
10.	

REZONING APPLICATION ADDENDUM

Comprehensive Plan Analysis

The applicant is asked to analyze the impact of the rezoning request. State Statutes require that the rezoning either be consistent with the adopted Comprehensive Plan, or that the request be reasonable and in the public interest.

OFFICE USE ONLY

Transaction #

Rezoning Case #

STATEMENT OF CONSISTENCY

Provide brief statements regarding whether the rezoning request is consistent with the future land use designation, the urban form map, and any applicable policies contained within the 2030 Comprehensive Plan.

- 1. The Future Land Use Map ("FLUM") identifies the Property as split between Medium Density Residential and Public Parks and Open Space. Medium Density Residential applies to garden apartments, condominiums and suburban-style apartment complexes. Consistent with this category of the FLUM, the rezoning proposes a multifamily development consistent with this scale and density. The rezoning also proposes to include a number of new open space and recreational amenities for the public in the area designated Public Parks and Open Space.
- 2. The subject property currently is developed as a 600 unit, garden-style apartment community with a clubhouse and recreational facilities built in the 1970's. The proposed rezoning aims to rehabilitate much of the existing site rather than demolishing all of the buildings. This is consistent with 2030 Comprehensive Plan Policy LU 8.4 Rehabilitation Before Demolition.
- 3. The proposed rezoning will greatly enhance interconnectivity in this area of the City, including new street access points, new sidewalks internal to the site and an important link to the Big Branch Greenway consistent with Policy T 2.4 Road Interconnectivity, Policy T 2.5 Multi-Modal Grids and Policy T 1.3 Multi-modal Design.
- 4. The proposed rezoning proposes, in partnership with the City, to provide a number of parks and open space amenities consistent with Policy PR 3.1 Greenway Trail Expansion, Policy PR 3.8 Pedestrian Links to Greenway, Policy PR 4.3 Recreational Facility Adequacy (Partnerships & Collaboration), Policy PR 5.4 Improving Park Access, Action PR 2.1 Innovation Strategies for Acquisition and Action PR Open Space in New Development

PUBLIC BENEFITS

Provide brief statements regarding the public benefits derived as a result of the rezoning request.

- 1. The proposed rezoning benefits the public by preserving much of the existing building stock to provide more affordable housing options for residents in this area of the City.
- 2. The proposed rezoning also benefits the public by increasing interconnectivity in this area of the City, which will better disperse traffic by adding potential new connections to Sandy Forks Road, Shanda Drive and Spring Forest Road. In addition, the proposed rezoning includes sidewalks internal to the site and a new link to the Big Branch greenway.
- 3. Development consistent with the proposed rezoning also will provide new parks and open space available to the public, which will greatly enhance the character of the area and provide new recreational amenities for the public.

REZONING APPLICATION SUBMITTAL REQUIREMENTS						
TO BE COMPLETED BY APPLICANT				COMPLETED BY CITY STAFF		
General Requirements – General Use or Conditional Use Rezoning	YES	N/A	YES	NO	N/A	
 I have referenced the Rezoning Checklist and by using this as a guide, it will ensure that I receive a complete and thorough first review by the City of Raleigh 	\boxtimes					
2. Rezoning application review fee (see Fee Schedule for rate)	\boxtimes					
3. Completed application; Include electronic version via cd or flash drive	\boxtimes			US TO SERVICE		
4. Two sets of stamped envelopes addressed to all property owners within 100 feet of property to be rezoned	\boxtimes					
5. Pre-Application Conference	\boxtimes					
6. Neighborhood Meeting notice and report	\boxtimes					
7. Trip Generation Study		\boxtimes				
8. Traffic Impact Analysis		\boxtimes				
Completed and signed zoning conditions		\boxtimes				
10. Completed Comprehensive Plan Consistency Analysis	\boxtimes					
11. Completed Response to the Urban Design Guidelines	\boxtimes					
12. For applications filed by a third party, proof of actual notice to the property owner		\boxtimes				
13. Master Plan (for properties requesting Planned Development or Campus District)	\boxtimes					

URBAN DESIGN GUIDELINES

If the property to be rezoned is shown as a "mixed use center" or located along a Main Street or Transit Emphasis Corridor as shown on the Urban Form Map in the Comprehensive Plan, the applicant must respond to the Urban Design Guidelines contained in the 2030 Comprehensive Plan.

The subject property is not within a mixed-use center or along a Main Street or Transit Emphasis Corridor, so these guidelines do not apply. Nevertheless, many of these concepts have been incorporated in the proposed Master Plan.

Neve	ertheless, many of these concepts have been incorporated in the proposed Master Plan.
1.	All Mixed-Use developments should generally provide retail (such as eating establishments, food stores, and banks), and other such uses as office and residential within walking distance of each other. Mixed uses should be arranged in a compact and pedestrian friendly form.
2.	Within all Mixed-Use Areas buildings that are adjacent to lower density neighborhoods should transition (height, design, distance and/or landscaping) to the lower heights or be comparable in height and massing.
3.	A mixed use area's road network should connect directly into the neighborhood road network of the surrounding community, providing multiple paths for movement to and through the mixed use area. In this way, trips made from the surrounding residential neighborhood(s) to the mixed use area should be possible without requiring travel along a major thoroughfare or arterial.
4.	Streets should interconnect within a development and with adjoining development. Cul-de-sacs or dead-end streets are generally discouraged except where topographic conditions and/or exterior lot line configurations offer no practical alternatives for connection or through traffic. Street stubs should be provided with development adjacent to open land to provide for future connections. Streets should be planned with due regard to the designated corridors shown on the Thoroughfare Plan.
5.	New development should be comprised of blocks of public and/or private streets (including sidewalks). Block faces should have a length generally not exceeding 660 feet. Where commercial driveways are used to create block structure, they should include the same pedestrian amenities as public or private streets.
6.	A primary task of all urban architecture and landscape design is the physical definition of streets and public spaces as places of shared use. Streets should be lined by buildings rather than parking lots and should provide interest especially for pedestrians. Garage entrances and/or loading areas should be located at the side or rear of a property.
7.	Buildings should be located close to the pedestrian-oriented street (within 25 feet of the curb), with off-street parking behind and/or beside the buildings. When a development plan is located along a high volume corridor without on-street parking, one bay of parking separating the building frontage along the corridor is a preferred option.
8.	If the site is located at a street intersection, the main building or main part of the building should be placed at the corner. Parking, loading or service should not be located at an intersection.
9.	To ensure that urban open space is well-used, it is essential to locate and design it carefully. The space should be located where it is visible and easily accessible from public areas (building entrances, sidewalks). Take views and sun exposure into account as well.
10.	New urban spaces should contain direct access from the adjacent streets. They should be open along the adjacent sidewalks and allow for multiple points of entry. They should also be visually permeable from the sidewalk, allowing passersby to see directly into the space.
11.	The perimeter of urban open spaces should consist of active uses that provide pedestrian traffic for the space including retail, cafés, and restaurants and higher-density residential.
12.	A properly defined urban open space is visually enclosed by the fronting of buildings to create an outdoor "room" that is comfortable to users.
13.	New public spaces should provide seating opportunities.
14.	Parking lots should not dominate the frontage of pedestrian-oriented streets, interrupt pedestrian routes, or negatively impact surrounding developments.
15.	Parking lots should be located behind or in the interior of a block whenever possible. Parking lots should not occupy more than 1/3 of the frontage of the adjacent building or not more than 64 feet, whichever is less.
16.	Parking structures are clearly an important and necessary element of the overall urban infrastructure but, given their utilitarian elements, can give serious negative visual effects. New structures should merit the same level of materials and finishes as that a principal building would, care in the use of basic design elements cane make a significant improvement.
17.	Higher building densities and more intensive land uses should be within walking distance of transit stops, permitting public transit to become a viable alternative to the automobile.
18.	Convenient, comfortable pedestrian access between the transit stop and the building entrance should be planned as part of the overall pedestrian network.
19.	All development should respect natural resources as an essential component of the human environment. The most sensitive landscape areas, both environmentally and visually, are steep slopes greater than 15 percent, watercourses, and floodplains. Any development in these areas should minimize intervention and maintain the natural condition except under extreme circumstances. Where practical, these features should be conserved as open space amenities and incorporated in the overall site design.
20.	It is the intent of these guidelines to build streets that are integral components of community design. Public and private streets, as well as commercial driveways that serve as primary pedestrian pathways to building entrances, should be designed as the main public spaces of the City and should be scaled for pedestrians.
21.	Sidewalks should be 5-8 feet wide in residential areas and located on both sides of the street. Sidewalks in commercial areas and Pedestrian Business Overlays should be a minimum of 14-18 feet wide to accommodate sidewalk uses such as vendors, merchandising and outdoor seating.
22.	Streets should be designed with street trees planted in a manner appropriate to their function. Commercial streets should have trees which complement the face of the buildings and which shade the sidewalk. Residential streets should provide for an appropriate canopy, which shadows both the street and sidewalk, and serves as a visual buffer between the street and the home. The typical width of the street landscape strip is 6-8 feet. This width ensures healthy street trees, precludes tree roots from breaking the sidewalk, and provides adequate pedestrian buffering. Street trees should be at least 6 1/4" caliper and should be consistent with the City's landscaping, lighting and street sight distance requirements.
23.	Buildings should define the streets spatially. Proper spatial definition should be achieved with buildings or other architectural elements (including certain tree plantings) that make up the street edges aligned in a disciplined manner with an appropriate ratio of height to width.
24.	The primary entrance should be both architecturally and functionally on the front facade of any building facing the primary public street. Such entrances shall be designed to convey their prominence on the fronting facade.
25.	The ground level of the building should offer pedestrian interest along sidewalks. This includes windows entrances, and architectural details. Signage, awnings, and ornamentation are encouraged.
26.	The sidewalks should be the principal place of pedestrian movement and casual social interaction. Designs and uses should be complementary to that function.

REZONING OF PROPERTY CONSISTING OF +/- 82.64 ACRES LOCATED ON THE LAKES DRIVE AT ITS INTERSECTION WITH SANDY FORKS ROAD, IN THE CITY OF RALEIGH

REPORT OF MEETING WITH ADJACENT PROPERTY OWNERS ON SEPTEMBER 6, 2016

Pursuant to applicable provisions of the Unified Development Ordinance, a meeting was held with respect to a potential rezoning with adjacent property owners on Tuesday, September 6, 2016, at 6:00 p.m. The property considered for this potential rezoning totals approximately 82.64 acres, located on The Lakes Drive at its intersection with Sandy Forks Road, in the City of Raleigh, having Wake County Parcel Identification Number 1717-00-3839. This meeting was held at the community room at the Lakes Apartments Clubhouse, which is located at 6615 The Lakes Drive, Raleigh, NC 27609. All owners of property within 100 feet of the subject properties were invited to attend the meeting. Attached hereto as **Exhibit A** is a copy of the neighborhood meeting notice. A copy of the required mailing list for the meeting invitations is attached hereto as **Exhibit B**. A summary of the items discussed at the meeting is attached hereto as **Exhibit C**. Attached hereto as **Exhibit D** is a list of individuals who attended the meeting.

EXHBIT A

NEIGHBORHOOD MEETING NOTICE



Mack Paul | Partner
630 Davis Drive | Suite 200
Morrisville, NC 27560
919-590-0377
mpaul@morningstarlawgroup.com
www.morningstarlawgroup.com

To:

Neighboring Property Owner

From:

Mack Paul

Date:

August 26, 2016

Re:

Notice of meeting to discuss potential rezoning of parcel located on the west side of Spring Forest Road, south of the intersection with Falls of Neuse Road, containing approximately 73.92 acres, with the address of 6620 The Lakes Drive and having Wake County Parcel Identification Number 1717-00-3839 (the "Property"). A map highlighting the Property appears on the back of this

invitation.

We are counsel for Hawthorne Residential Partners ("HRP"), which is considering rezoning the property known as the Lakes Apartments (the "Property"). The Property is currently split zoned Residential-10 (R-10) and Conservation Management (CM). HRP is considering rezoning the Property to allow development of additional multi-family residential dwelling units with parks and open space amenities within the Lakes Apartment community.

You are cordially invited to attend a meeting to discuss the potential rezoning. We have scheduled a meeting with surrounding property owners on Tuesday, September 6, 2016, at 6:00 p.m. This meeting will be held in the community room at the Lakes Apartments Clubhouse, which is located at 6615 The Lakes Drive, Raleigh, NC 27609.

This meeting is required by the City of Raleigh and is intended to afford neighbors an opportunity to ask questions about the potential rezoning and for the applicant to obtain suggestions and comments you may have about it. You are not required to attend, but are certainly welcome. After the meeting, we will prepare a report for the Raleigh Planning Department regarding the items discussed at the meeting.

Please do not hesitate to contact me directly should you have any questions or wish to discuss any issues. I can be reached at (919) 590-0377 or mpaul@morningstarlawgroup.com.



EXHIBIT B

LIST OF PROPERTY OWNERS TO WHOM NOTICES WERE SENT

Owner	Mail Address 1	Mail Address 2
ABOUSHADI, MOHAMED MAHMOUD	6920 GLENDOWER RD	RALEIGH NC 27613-4004
ARC MFRLHNC001 LLC c/o ryan llc	PO BOX 460369	HOUSTON TX 77056-8369
BEATTY, DAVID MARAUICE EASH, KATHRYN LYNN	7010 102 SANDY FORKS RD	RALEIGH NC 27615-6745
BERGO, DENNIS R BERGO, BRYAN	402 MAYLANDS AVE	RALEIGH NC 27615-7331
BOTROS, NADIA A	6709 SANDY FORKS RD	RALEIGH NC 27615-7316
BROOKS, DAISY	7040 SANDY FORKS RD APT 101	RALEIGH NC 27615-6743
BRUNSWICK, MICHAEL J	7010 SANDY FORKS RD APT 106	RALEIGH NC 27615-6745
BURTON, JOE LOUIS JR	7030 SANDY FORKS RD APT 103	RALEIGH NC 27615-6746
CAMP, KIM S	6616 PORTSMOUTH LN	RALEIGH NC 27615-7311
CAMPOS, ALFREDO CAMPOS, LIBIA	7016 SANDY FORKS RD APT 102	RALEIGH NC 27615-6750
CARTER, HENRY LEE CARTER, FAWN ASTRID	6600 PORTSMOUTH LN	RALEIGH NC 27615-7311
CN APARTMENTS LLC	6131 FALLS OF NEUSE RD STE 200	RALEIGH NC 27609-3518
COLUMBIA SUTTON SQUARE LLC property tax dept	PO BOX 790830	SAN ANTONIO TX 78279-0830
CONGLETON, O MORTON CONGLETON, MARNA D	407 ISLAND DR	BEAUFORT NC 28516-9409
CREEDMOOR PROPERTIES LLC	6131 FALLS OF NEUSE RD STE 200	RALEIGH NC 27609-3518
DEES, JACKIE	7024 SANDY FORKS RD APT 102	RALEIGH NC 27615-6700
DIEP, CAT	6805 SANDY FORKS RD	RALEIGH NC 27615-7318
DUPALEVICH, P PAUL JR	7030 SANDY FORKS RD APT 108	RALEIGH NC 27615-6746
DYLE, LAURA LACKAS	7018 SANDY FORKS RD APT 101	RALEIGH NC 27615-6749
ESCOBAR, NED A	6505 BROOKHOLLOW DR	RALEIGH NC 27615-6608
EVANS, CHRISTINE P	7022 SANDY FORKS RD APT 102	RALEIGH NC 27615-6748
FENDER, SHARON B	7040 SANDY FORKS RD	RALEIGH NC 27615-6743
GAINES, JONATHAN S GAINES, LAUREN	7024 SANDY FORKS RD APT 201	RALEIGH NC 27615-6700
GAINES, JONATHAN GAINES, LAUREN	7024 SANDY FORKS RD APT 101	RALEIGH NC 27615-6700
GALDO, LAUREN GALDO, SANTOS	7024 SANDY FORKS RD APT 301	RALEIGH NC 27615-6700
GODLEY, LAURA ELIZABETH	7010 SANDY FORKS RD APT 107	RALEIGH NC 27615-6745
GONZALES, CARLO J	7010 SANDY FORKS RD APT 207	RALEIGH NC 27615-6745
GOODYKOONTZ, HEATHER MICHELLE	6501 RACEVIEW TER	RALEIGH NC 27615-7312
GRIESER, OLIVIA L	7030 SANDY FORKS RD APT 101	RALEIGH NC 27615-6746
GUERRIERI, ALBERIGO GUERRIERI, DOLORES A	4133 S MOUNTAIN DR	RALEIGH NC 27603-8535
HARDY, RETHA C HAWTHORNE SIX FORKS, LLC hawthorne residential partners	7030 SANDY FORKS RD APT 107	RALEIGH NC 27615-6746
HENSON, JULIE B	806 GREEN VALLEY RD STE 311 7010 SANDY FORKS RD APT 103	GREENSBORO NC 27408-7076 RALEIGH NC 27615-6745
HERITAGE LAKES APTS LLC LA LAKES APTS LLC	PO BOX 627	RIDGEWOOD NJ 07451-0627
HILTON, DAVID N HILTON, KAREN V	3312 CARRACK CT	RALEIGH NC 27613-8825
HLOROS, CHRISTINA DIANE LAUGHINGHOUSE, JAMES KENNETH	6604 ASCOT CT	RALEIGH NC 27615-7833
HOLCOMB, PETER T	6705 SANDY FORKS RD	RALEIGH NC 27615-7333
HUNGERFORD, PAUL WAYNE JR	109 BIRCH CT	WILMINGTON NC 28409-5200
JAMES, PATRICIA C	7010 SANDY FORKS RD # C	RALEIGH NC 27615-6745
KEEGAN, KATHLEEN TRUSTEE FBO KATHLEEN KEEGAN RVCBL	6132 CATANDPOLLY LN	RALEIGH NC 27603-1181
KEUSSEYAN, ROUPEN L KEUSSEYAN, KAREN L	2541 EL GAVILAN CT	CARLSBAD CA 92009-4307
KIM, JUNGHWAN		
Will will will be a second of the second of	7050 SANDY FORKS RD APT 104 2500 SHARON VIEW LN	RALEIGH NC 27615-6744 RALEIGH NC 27614-6814
KIM, SUNNY KREBS, FRIDA M	7022 SANDY FORKS RD APT 201	RALEIGH NC 27615-6748
	400 MAYLANDS AVE	
KRON, JASON LAMBETH, WILLIAM ALEXIS PREISS, JOHN W	2114 COWPER DR	RALEIGH NC 27615-7331 RALEIGH NC 27608-1324
LAMONDS, DANIEL G	7050 SANDY FORKS RD APT 101	RALEIGH NC 27608-1324 RALEIGH NC 27615-6744
LANGSTON, FREDRICK A	7040 SANDY FORKS RD APT 101 7040 SANDY FORKS RD APT 103	RALEIGH NC 27615-6744
LAURENZ, BRENT BEARDEN LAURENZ, JESSICA BEARDEN	6604 PORTSMOUTH LN	SACRON CONTRACTOR OF THE CONTR
MCCULLEN, LEAH	7050 SANDY FORKS RD APT 102	RALEIGH NC 27615-7311 RALEIGH NC 27615-6744
MCGINNIS, MIKE	PO BOX 40326	RALEIGH NC 27615-6744 RALEIGH NC 27629-0326
MCINNIS, ELIZABETH R	7010 SANDY FORKS RD APT 108	RALEIGH NC 27629-0326
MILLER, JAMES MATTHEW	7010 SANDY FORKS RD APT 108 7040 SANDY FORKS RD APT 207	RALEIGH NC 27615-6743
MILLS, DONALD ALTON MILLS, BARBARA M	7018 SANDY FORKS RD APT 102	RALEIGH NC 27615-6749
MOBLEY, JAMES BENNETT	7018 SANDY FORKS RD APT 102 7018 SANDY FORKS RD APT 201	RALEIGH NC 27615-6749
	7018 SANDY FORKS RD APT 201 7021 PERIMETER TRCE E	ATLANTA GA 30346-1923
NAGY, ENIKO NIGER-THOMAS, ARIT	6351 PARK CREEK DR	CHARLOTTE NC 28262-4263
NORMANLY, TOM NORMANLY, ANITA JONES	6616 VANCOUVER LN	RALEIGH NC 27615-6532
PARRISH, MARGARET P	7100 SANDY FORKS RD	RALEIGH NC 27615-6332
CANNISH, WANDAREL F	עא כאאטן ומאואכ טטדי	MALLIOTI NC 2/013-0/13
PAUL, PEGGY S	7010 SANDY FORKS RD	RALEIGH NC 27615-6745

PIROZZI, KAREN GUISTINA, DAVID	PO BOX 10215	RALEIGH NC 27605-0215
PLANSKER, DORIS G	21 JACKSON ST	PORT WASHINGTON NY 11050-3109
POLLONI, ALBERTO	7018 301 SANDY FORKS RD	RALEIGH NC 27615-6749
PRECISION RENTAL PROPERTIES LLC	5514 PRAIRIE CREEK DR	COLUMBIA MO 65203-8463
QIU, YOULIANG ZHU, LING	6501 BROOKHOLLOW DR	RALEIGH NC 27615-6608
RAGAN, TIFFANY	7016 302 SANDY FORKS RD	RALEIGH NC 27615-6750
REYES, MEDARO A	7022 302 SANDY FORKS RD	RALEIGH NC 27615-6748
ROCHE, JOSEPH P JR ROCHE, TRACY K	6600 ASCOT CT	RALEIGH NC 27615-7333
ROLLE, R ANTHONY	7016 SANDY FORKS RD APT 101	RALEIGH NC 27615-6750
ROSS, FERN ANN	7040 SANDY FORKS RD APT 104	RALEIGH NC 27615-6743
ROY, JOHN P ROY, NANCY E	404 MAYLANDS AVE	RALEIGH NC 27615-7331
SANDY FORKS PLACE CONDOMINIUM	4020 WAKE FOREST RD	RALEIGH NC 27609-0009
SANDY FORKS PLACE CONDOMINIUM	8201 HEMPSHIRE PL APT 103	RALEIGH NC 27613-5466
SANDY FORKS PLACE CONDOS	3000 YONKERS RD	RALEIGH NC 27604-3232
SCHMITT, FRANCIS J	7040 SANDY FORKS RD APT 102	RALEIGH NC 27615-6743
SCHRADER FAMILY LTD PTNRP	5862 FARINGDON PL STE 1	RALEIGH NC 27609-4582
SCHRAGVINE PROPERTIES LLC	212 SOUTHBANK DR	CARY NC 27518-9760
SCOTT, VIRGINIA	7030 SANDY FORKS RD APT 105	RALEIGH NC 27615-6746
SHAFIEI, BRENDA E SHAFIEI, HAMID	7040 SANDY FORKS RD	RALEIGH NC 27615-6743
SHEFFIELD, NICHOLAS D	7018 SANDY FORKS RD APT 302	RALEIGH NC 27615-6710
SMITH, RUTH P	7022 SANDY FORKS RD APT 101	RALEIGH NC 27615-6748
STURM, EVAN C	6608 PORTSMOUTH LN	RALEIGH NC 27615-7311
SZR NORTH HILLS LLC	7902 WESTPARK DR	MC LEAN VA 22102-4202
TIMMERMAN, DAVID CODY TIMMERMAN, DOROTHY PERCINA	7030 SANDY FORKS RD APT 104	RALEIGH NC 27615-6746
TONEY, TIMOTHY STEPHEN	7022 SANDY FORKS RD APT 301	RALEIGH NC 27615-6748
TYLER, LAURA	7030 SANDY FORKS RD APT 102	RALEIGH NC 27615-6746
WACHOVIA BANK TRUST CO N A ET AL FLANNERY, LINDA B c/o schrader	5862 FARINGDON PL STE 1	RALEIGH NC 27609-4582
properties		
WATKINS, NICOLE L WATKINS, PHILLIP M	6500 RACEVIEW TER	RALEIGH NC 27615-7312
WHITEHEAD, WILLIAM	7016 SANDY FORKS RD APT 201	RALEIGH NC 27615-6750
WILLIAMS, DEWAYNE E WILLIAMS, JANET M	6505 RACEVIEW TER	RALEIGH NC 27615-7312
WOMBLE, STEPHEN B	7050 SANDY FORKS RD APT 103	RALEIGH NC 27615-6744

EXHIBIT C

SUMMARY OF DISCUSSION ITEMS

On Tuesday, September 6, 2016, at 6:00 p.m., the applicant held a neighborhood meeting for the property owners adjacent to the parcels subject to the proposed rezoning. The following items were discussed:

1. None

EXHIBIT D

NEIGHBORHOOD MEETING ATTENDEES

No one attended the meeting

MASTER PLAN (MP-4-2016)

HAWTHORNE NORTH RIDGE

PROPOSED PLANNED DEVELOPMENT DISTRICT

± 74.38 ACRES

OWNER:

Hawthorne Lakes, LLC

DEVELOPER:

Hawthorne Residential Partners, LLC

CONSULTANTS:

Mack Paul Morningstar Law Group, L.L.P.

> Brian Purdy McAdams Company

Original Submittal Date October 5, 2016

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SUMMARY INFORMATION

A. Name of Development: Hawthorne North Ridge

B. Name of Owner: Hawthorne Lakes, LLC

200 Providence Road, Suite 105

Charlotte, NC 28207

C. Name of Developer: Hawthorne Residential Partners, LLC

200 Providence Road, Suite 105

Charlotte, NC 28207

C. Applicant: Shoff Allison

Hawthorne Lakes, LLC

200 Providence Road, Suite 105

Charlotte, NC 28207

336.549.3432

sallison@hrpliving.com

D. Attorney: Mack Paul

Morningstar Law Group, L.L.P, 630 Davis Drive, Suite 200 Morrisville, NC 27560 Tel: 919.590.0377

mpaul@morningstarlawgroup.com

E. Land Planner and Civil Engineer Brian Purdy

McAdams Company 2905 Meridian Parkway

Durham, North Carolina 27709

919.287.0788

purdy@mcadamsco.com

1. INTRODUCTION

This document and the accompanying exhibits submitted herewith (collectively, the "Master Plan") are provided pursuant to provisions of the Unified Development Ordinance (the "UDO") associated with the Planned Development ("PD") District for Hawthorne North Ridge (the "Development"). The Development encompasses approximately 74.38 acres bounded by Sandy Forks Road to the west, Spring Forest Road to the north and east and Shanda Drive to the south (the "Property"). The Property was originally developed in the 1970s as a garden-style, apartment community with approximately 600 units (the "Existing Buildings"), a clubhouse and recreational facilities, including a pool and tennis courts. It also contains two remnant ponds created for an agricultural use that predated the original apartment development. The Development is owned by Hawthorne Lakes, LLC (the "Owner"). Hawthorne Residential Partners, LLC is the developer, proposing to redevelop the property (the "Developer").

The City is in the process of undertaking significant improvements along Sandy Forks Road adjacent to the Property, including widening and installation of sidewalks and streetscape. The Development includes the renovation of the Existing Buildings and adding new multifamily units. In addition, it will include new recreational amenities for the public, including walking trails, community garden, playground, a dog park and greenway. The Development is proposed at densities appropriate to the location of the Development, market conditions, Comprehensive Plan guidance, the nature of land uses in the vicinity, and the City's investment in existing infrastructure. Accordingly, the Master Plan sets forth density and square footage limitations as well as modifications to the UDO as appropriate to accomplish the development program described herein.

2. **COMPREHENSIVE PLAN**

The Master Plan for the Development addresses the development and redevelopment of approximately 74.38 acres located in North Raleigh along a recently improved Sandy Forks Road. For a graphic depiction of the area to be rezoned, please refer to the existing conditions plan submitted with this Master Plan as plan sheet P-1. The purpose of this rezoning and Master Plan is to support, in an economically viable manner, the redevelopment of the Property, which a) provides the public significant recreational amenities in this part of the City, b) provides for the renovation, conformity and preservation of existing building stock, c) adds appropriately scaled new multifamily housing to meet the City's growing needs and d) improves circulation in the area.

The Future Land Use Map ("FLUM") identifies the Property as split between Medium Density Residential and Public Parks and Open Space. Medium density residential applies to garden apartments, condominiums and suburban-style apartment complexes. Consistent with the FLUM, the proposed density in connection with the Development is Medium Density Residential. The area of the Property identified as Public Parks and Open Space currently contains two manmade ponds and no recreational amenities. In its place, the Development will include new recreational amenities for the public, including walking trails, community garden, playground, a dog park and greenway. As the headwaters to the Big Branch Creek, the Property offers an opportunity to restore a natural environmental feature and connect it to the nearby Cedar Hills Park as well as establish a critical future link to the City's greenway system. In addition, the Development will further a number of policies in the Comprehensive Plan. For example, it will serve as a pedestrian-oriented development with improved circulation within the Property and to surrounding street networks. It will also add several new connections to the surrounding public street network, improving interconnectivity in the area.

3. RENOVATION OF EXISTING BUILDINGS

The Owner commits to spend a minimum of \$8,000,000 on site improvements, interior and exterior building improvements and amenity improvements related to the existing buildings in Subdistrict A ("Subdistrict A Improvements") to preserve more affordable building stock in this area of the City as follows: Owner will spend a minimum of \$4,000,000 on Subdistrict A Improvements prior to obtaining a Certificate of Occupancy for a maximum of 300 newly constructed residential units in Subtract B, D or E. The Owner will spend not less than a total of \$8,000,000 on Subdistrict A Improvements prior to obtaining a Certificate of Occupancy for more than 300 newly constructed residential units in Section B, D or E.

4. DEVELOPMENT OF PARK AND OPEN SPACE

The Owner commits to create parks and open space that provide needed improvements for the public in this area of the City. In connection with the initial site plan for new development on the Property, the Developer will include development of parks and open space. In Subdistrict C, the site plan shall include a minimum of three improvements among the following: dog park, walking trail, greenway connection, open field, playground and community garden. Such improvements shall be situated in an open space area with a minimum of five acres. This park and open space area in Subdistrict C will be available to the public. It is anticipated that the improvements in Subdistrict C shall be constructed to City standards and conveyed to the City for maintenance upon approval by the City. It is also anticipated the improvements in Subdistrict C shall include public art and a venue for entertainment. In addition, the Development will include other open space areas such that the overall open space shall exceed the requirements for Planned Development Districts.

5. INTENT FOR PD DISTRICTS

The proposed Development meets the intent of the PD District in several ways. In particular, the PD District will help the Development to achieve a high quality project design. It will facilitate the integration of a cohesive development that allows residents access to a range of amenities, including parks and open space and recreational amenities, better pedestrian and bicycle circulation throughout the area that is walkable and medium scale. The PD District allows the Development to update an older suburban site while keeping some existing, more affordable building stock, improve transportation circulation in this area and provide better amenities to residents and the public while in keeping with the surrounding scale and placing minimal impact on the area's infrastructure. Finally, the PD acts as a relief valve to the prescriptive aspects of the UDO. The Existing Buildings were constructed prior to many UDO requirements. As such, this master plan will bring a number of aspects of the Existing Buildings into conformity with the UDO.

6. **GENERAL DESIGN PRINCIPLES AND URBAN DESIGN GUIDELINES**

The Development meets the General Design Principles for PD Districts in a number of ways. It preserves existing building stock, bringing it into conformity with the UDO, while creating an opportunity for new residential development to meet the City's growth. Internal connections provide convenient pedestrian access throughout the Development along with connections to the surrounding area, tying into the newly upgraded Sandy Forks Road. Instead of using private drives as many other multifamily developments do, the Development will have public streets (classified as Neighborhood Streets) throughout with sidewalks and a width sufficient to accommodate bicycles. It will also provide new connectivity to the surrounding street system such as Sandy Forks Road, Shanda Drive and the potential for a connection to Spring Forest Road. Therefore, it will create a bicycle friendly environment throughout, accommodating bicycle circulation and tying into the proposed greenway trail that provides connectivity to Cedar Hills Park and other future greenway corridors.

The Development will be well-integrated and provide ample recreational amenities – both passive and active – to serve the public. A substantial buffer and landscaping surround the Development. Architecture and landscaping will provide a cohesive design to the buildings and surroundings, fitting with the topography, site and climate. For example, new buildings will face the public streets, affording easy access for pedestrians and helping to delineate streets and mask parking lots. The Development restores two manmade ponds to a natural state that can be utilized as an amenity for the public. Finally, the development pattern has a scale that ensures the residents have ample access to open space and light.

In addition, the Development incorporates a number of elements of the Urban Design Guidelines. For example, open spaces provide convenient seating opportunities and are integrated throughout the Development. In particular, the Development includes a number of parks and open space amenities such as walking trails, dog park, playground and community garden for the public. Internal streets are interconnected throughout, providing ease of circulation and access for residents along with sidewalks for pedestrian mobility. The Development transitions to the surrounding neighborhoods include substantial buffering and landscaping. It also provides new connections to the surrounding public street network, improving interconnectivity in the City.

7. LAND USE INTENSITY

Land use intensities for the Development are described in the site data table on plan sheet P-2 submitted with this Master Plan. The maximum development intensities can be transferred among subdistricts so long as the overall limitation on intensities for the five subdistricts is not exceeded. Subdistrict sizes and general building locations are shown on Plan Sheet P-2 submitted with this Master Plan. In Phase 1, the Development shall include at least two of the following buildings types: apartment, townhome, civic, general, and open lot.

The maximum land use intensities for each subtract and building types shown in the land use plan are outlined below:

A. Subdistrict A

- 1. **Uses and Density**. Subdistrict A may be developed for up to 600 dwelling units and 7000 square feet of nonresidential use.
- 2. **Building Height**. Buildings located in Subdistrict A shall be limited to 4 stories and 62 feet in height.
- 3. **Building Type**. Subdistrict A may contain Apartment and Townhome Building Types for residential uses and Civic, General, and Open Lot Building Types for nonresidential uses.

B. Subdistrict B

- Uses and Density. Subdistrict B may be developed for up to 7000 square feet of nonresidential use and 350 dwelling units.
- 2. **Building Height**. Buildings located in Subdistrict B shall be limited to 4 stories and 62 feet in height.
- 3. **Building Type**. Subdistrict B may contain Apartment and Townhome Building Types for residential uses and Civic, Open Lot, General Building Types for nonresidential uses.

C. Subdistrict C

- Uses and Density. Subdistrict C may be developed for recreational uses in addition to parks and open space and 7000 square feet of nonresidential use.
- 2. **Building Height**. Buildings located in Subdistrict C shall be limited to 3 stories and 45 feet in height.
- 3. **Building Type**. Subdistrict C may contain Open Lot, Civic and General Building Types for nonresidential uses.

D. Subdistrict D

- 1. **Uses and Density**. Subdistrict D may be developed for up to 450 dwelling units and 7000 square feet of nonresidential use.
- 2. **Building Height**. Buildings located in Subdistrict D shall be limited to 4 stories and 62 feet in height.
- 3. **Building Type**. Subdistrict D may contain Apartment and Townhome Building Types for residential uses and Open Lot, Civic, and General Building Types for nonresidential uses.

E. Subdistrict E

- 1. **Uses and Density**. Subdistrict E may be developed for up to 100 dwelling units and 7000 square feet of nonresidential use.
- 2. **Building Height**. Buildings located in Subdistrict E shall be limited to 4 stories and 62 feet in height.
- 3. **Building Type**. Subdistrict E may contain Apartment and Townhome Building Types for residential uses and Civic, Open Lot, and General Building Types for nonresidential uses.

8. MODIFICATIONS REQUESTED PURSUANT TO UDO SECTION 4.7.2

This PD District proposes certain modifications to the UDO pursuant to UDO Section 4.7.2. They are as follows:

A. New Streets and Block Perimeter

The existing, internal street network was constructed prior to new street and block perimeter requirements in the UDO. As such, existing streets in the Development will not be subject to the new streets requirements contained in Article 8.4. In addition, block perimeter standards contained in Article 8.3 shall be satisfied for the Development based upon the existing and proposed public street network as conceptually shown on the plan sheets, which will not create any lots without direct street frontage or create safety issues or contribute to congestion.

B. Use Standards

This master plan selects Residential Mixed Use (RX) district as its base district, which is appropriate for properties identified as medium density residential on the Future Land Use Map. The following uses permitted in the RX District shall be prohibited:

college, community college, university; retail sales dormitory, fraternity, sorority; telecommunications tower; cemetery; and hospitality house.

C. Building/Structure Setbacks and Build-To

The Existing Buildings in Subdistrict A were constructed prior to building/structure setback and build-to requirements. Therefore, there shall be no building/structure setback requirements and build-to requirements applicable to Subdistrict A. For new development in other subdistricts, there shall be a build-to of 0-100' and a minimum of 25% of the building width shall be situated within the build-to when located adjacent to a public street. These standards relate to the curvilinear nature of the internal street system on the Property.

D. Parking Setbacks and Parking Reduction

The Existing Buildings in Subdistrict A were constructed with parking lots immediately adjacent to the internal street network. Therefore, the parking setbacks shall be 0 feet for Subdistrict A. In addition, residents of the Development utilize on-street parking as the existing internal street network contains streets with an average width of 41' back-to-back sufficient to accommodate parking on both sides. For continuity, proposed new streets will be built to this same standard. Consequently, the parking requirements contained in Article 7.1 shall be reduced by 15%. Each subdistrict shall provide parking based on the numbers of units contained within it.

E. Lot Dimensions

The Existing Buildings as of the date of this master plan were constructed on a single lot prior to lot and dimension requirements. The Property may be subdivided in the future. The minimum lot dimension area and width requirements applicable to the building types in Article 3.2 shall not apply.

F. Floor Heights

The Existing Buildings in Subdistrict A as of the date of this master plan were constructed prior to minimum floor heights. Therefore, there shall be no minimum ground floor elevation requirement applicable to Subdistrict A.

G. Transparency

The Existing Buildings in Subdistrict A as of the date of this master plan were constructed prior to minimum transparency requirements. Therefore, there shall be no transparency requirement applicable to Subdistrict A.

H. Blank Wall

The Existing Buildings in Subdistrict A as of the date of this master plan were constructed prior to maximum blank wall space requirements. Therefore, there shall be no maximum blank wall area requirement applicable to Subdistrict A.

I. Landscaping and Screening

The Existing Buildings in Subdistrict A as of the date of this master plan have landscaping and screening installed under standards different from those in the UDO. Consequently, Subdistrict A shall be exempt from landscaping and screening requirements.

J. Open Space

The Development shall exceed 10% open space per the standards contained in UDO Article 2.5 and reflected in P-4 Pedestrian Circulation and Open Space Plan. Open space totals may, with the consent of the City Administration, be shifted or reallocated among subdistricts or lots within the Development. However, UDO Section 2.5.7.A shall be modified so that a property owners' association or property owners representing owners of the Development may own the open space. The property owners' association or owners of the Property must have lien authority to ensure collection of dues from all property owners. The responsibility for maintaining the open space and any facilities is borne by the property owners' association or property owners.

L. Outdoor Amenity Area

The Existing Buildings in Subdistrict A as of the date of this master plan were constructed prior to any outdoor amenity area requirements. Therefore, Subdistrict A shall be exempt from an outdoor amenity area requirement. Subdistricts B, C, D and E shall meet the outdoor amenity area requirements but can do so cumulatively among various subdistricts or lots within the Development and not on a subdistrict by subdistrict or lot by lot basis.

K. Common Signage Plan

The Development shall be subject to a common signage plan contained in the plan sheets.

HAWTHORNE NORTH RIDGE

PD/MASTER PLAN

REZONING CASE #Z-33-16 / TRANSACTION # 484852 MASTER PLAN CASE # MP-4-16/ TRANSACTION # 490182 RALEIGH, NORTH CAROLINA PROJECT NUMBER: HRS-16000

> DATE: OCTOBER 5, 2016 REVISED: DECEMBER 2, 2016 REVISED: JANUARY 20, 2017



OWNER:

HAWTHORNE LAKES, LLC 200 PROVIDENCE ROAD, SUITE 105 CHARLOTTE, NC 28207

SHOFF ALLISON CONTACT: PHONE:

336.549.3432

SALLISON@HRPLIVING.COM EMAIL:

SHEET INDEX

P-1 EXISTING CONDITIONS

P-2 DEVELOPMENT PLAN

P-3 STREET AND BLOCK PLAN

PEDESTRIAN CIRCULATION AND OPEN SPACE PLAN

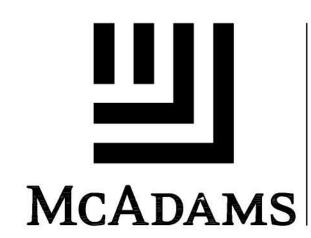
P-5 UTILITY AND STORMWATER PLAN P-6 TREE CONSERVATION PLAN

COMMON SIGNAGE PLAN

P-8 3D MASSING STUDY



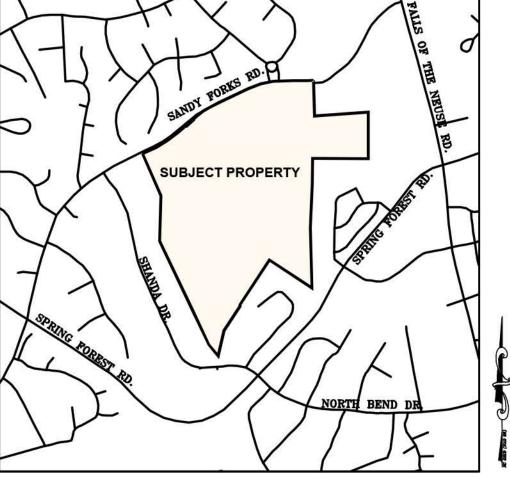




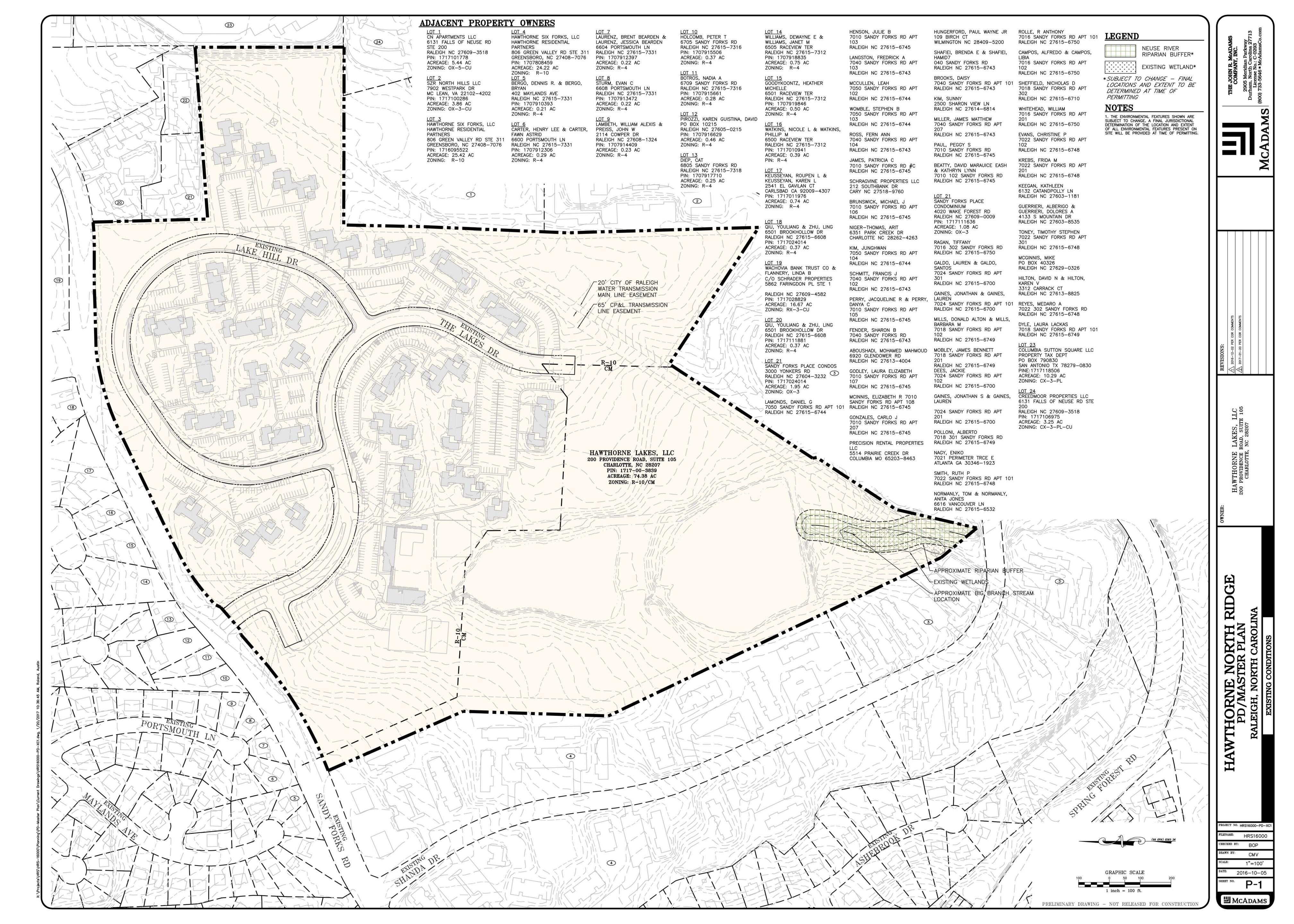


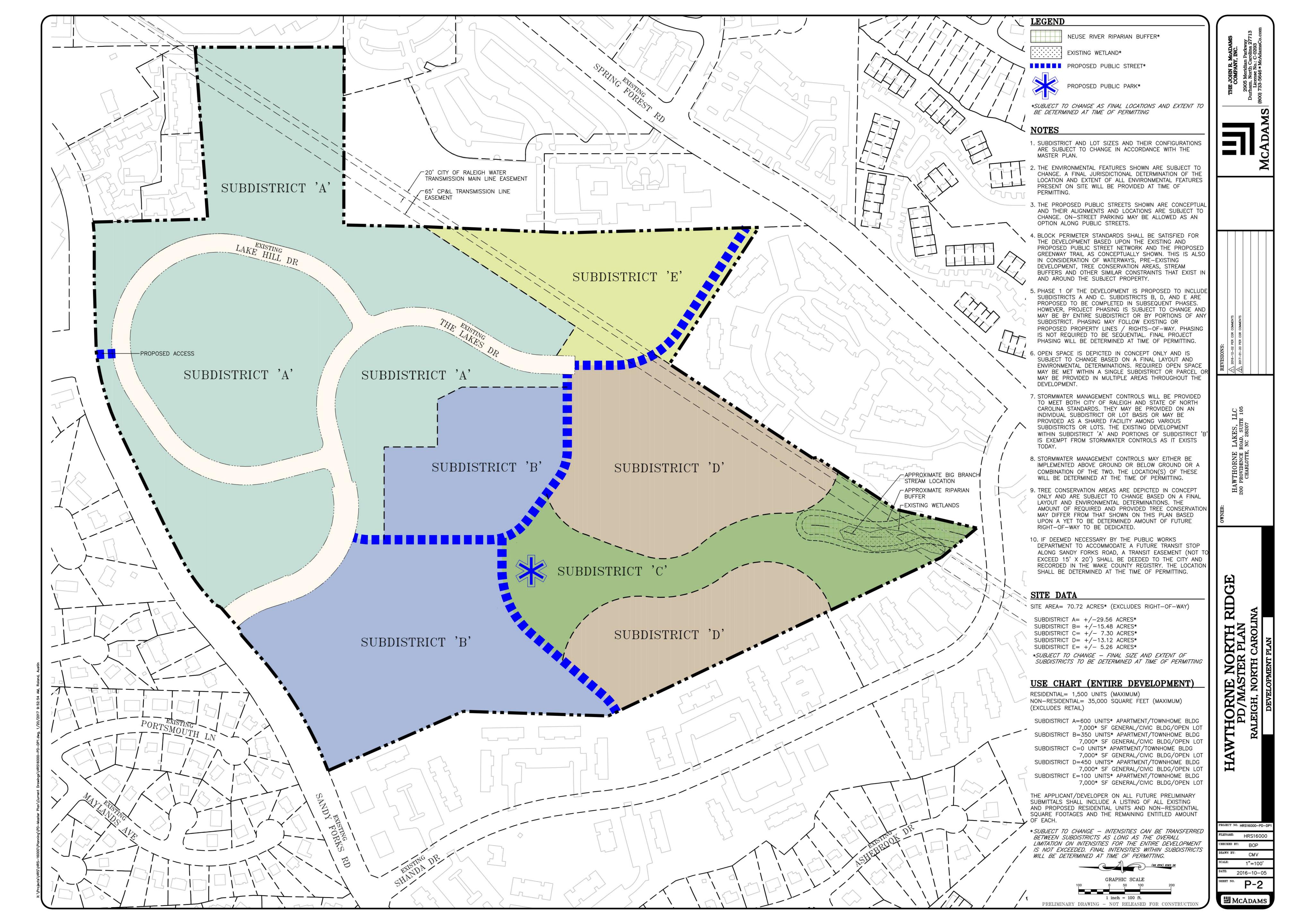
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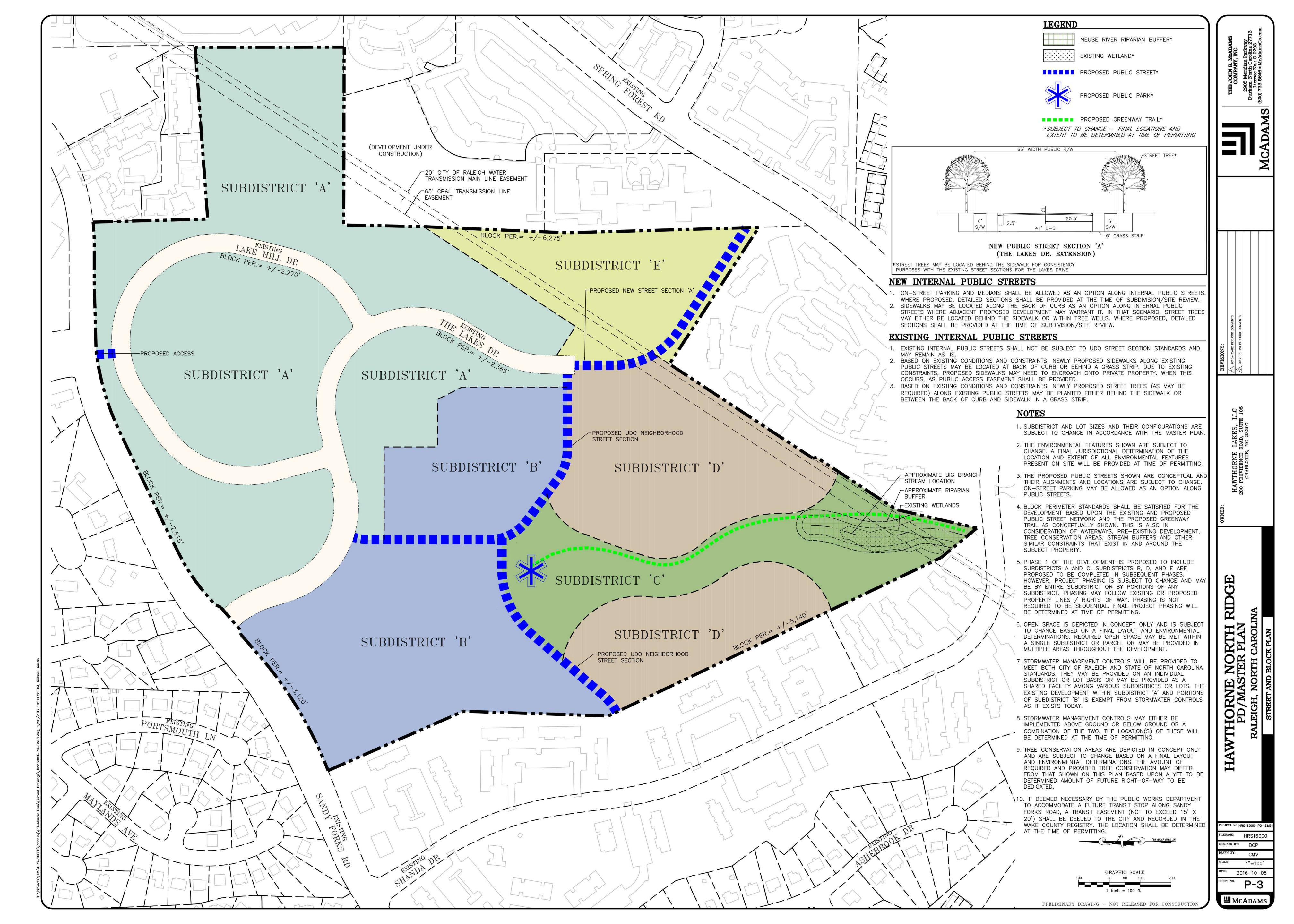
Contact: Brian Purdy Purdy@mcadamsco.com

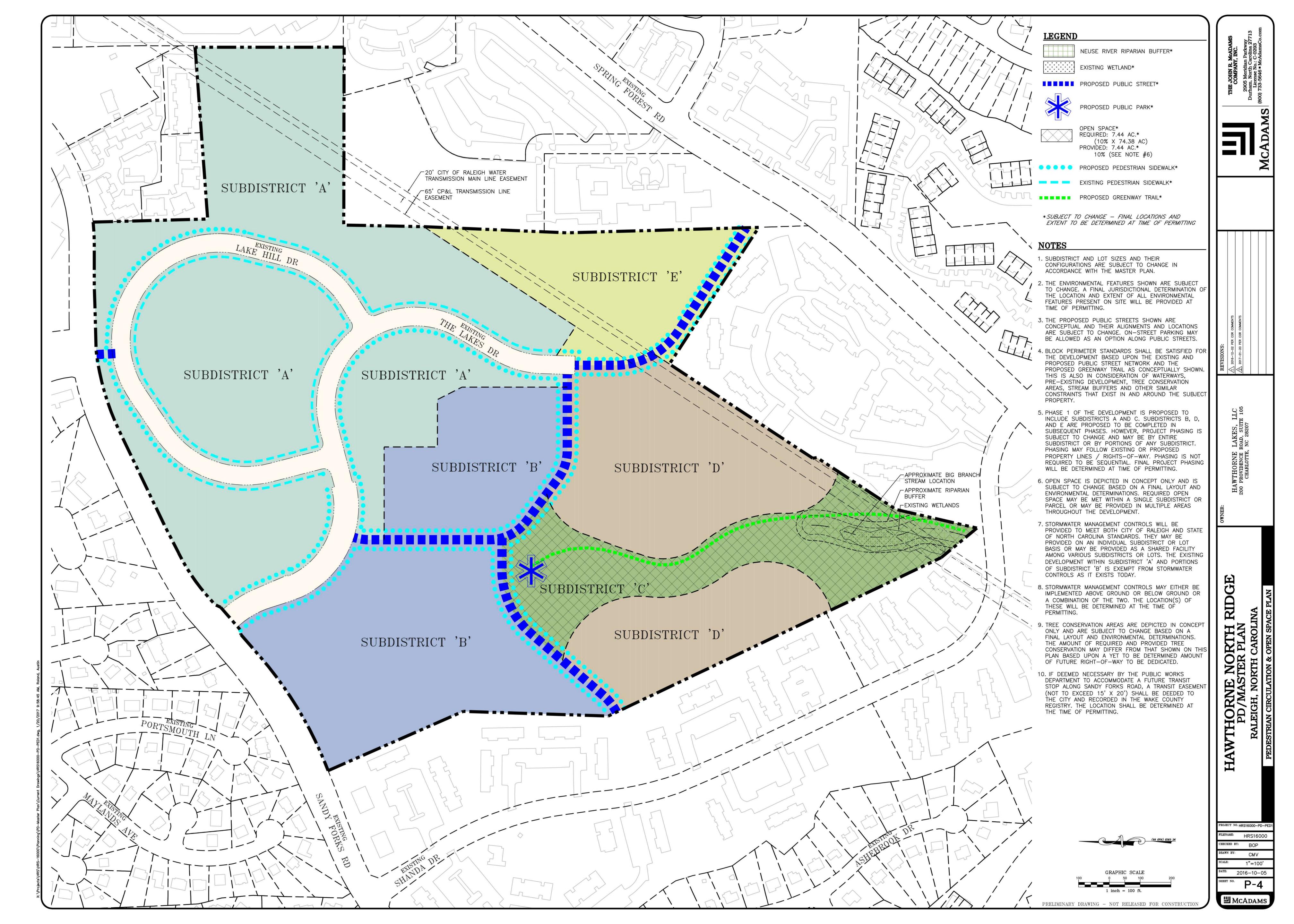


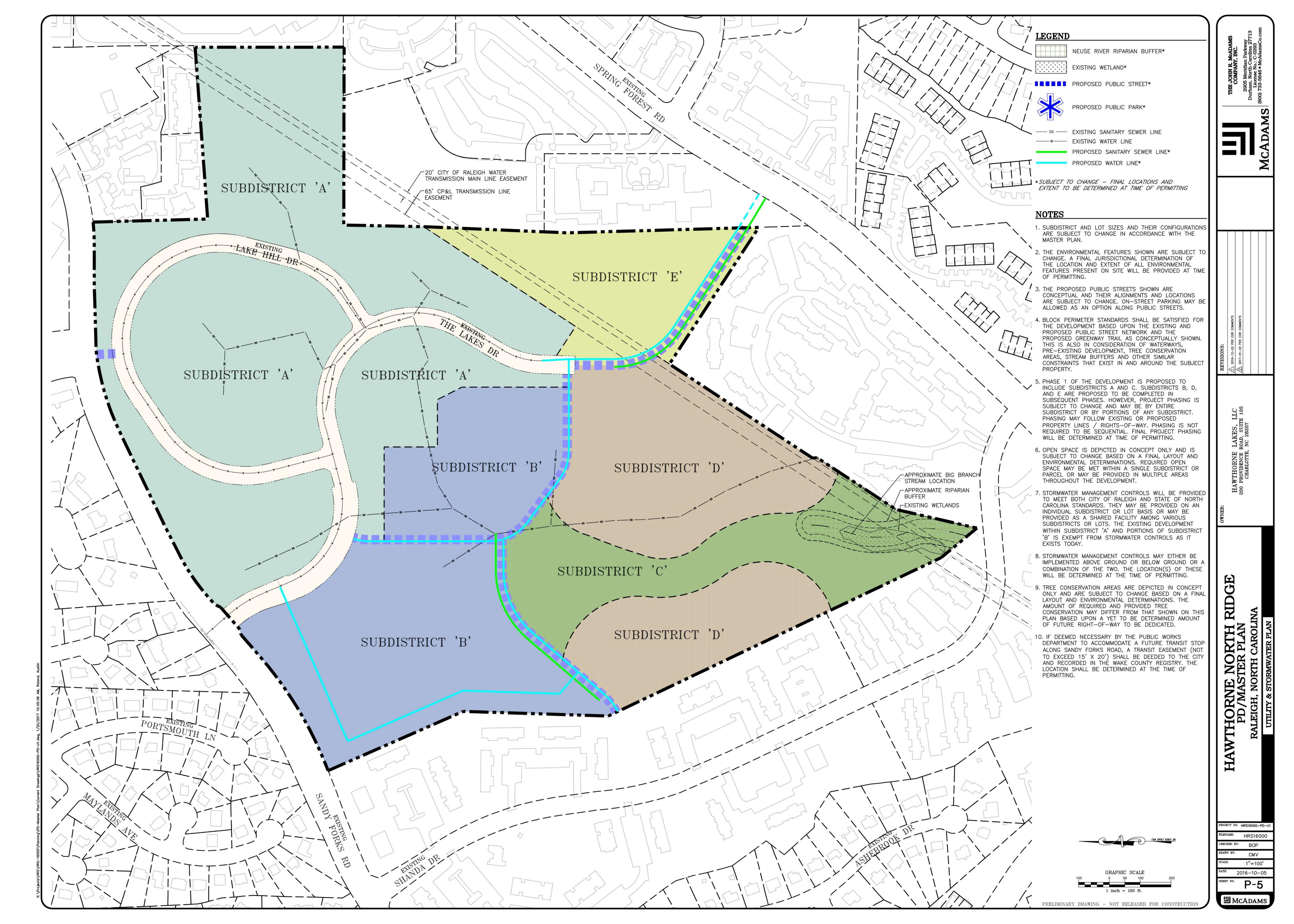
VICINITY MAP

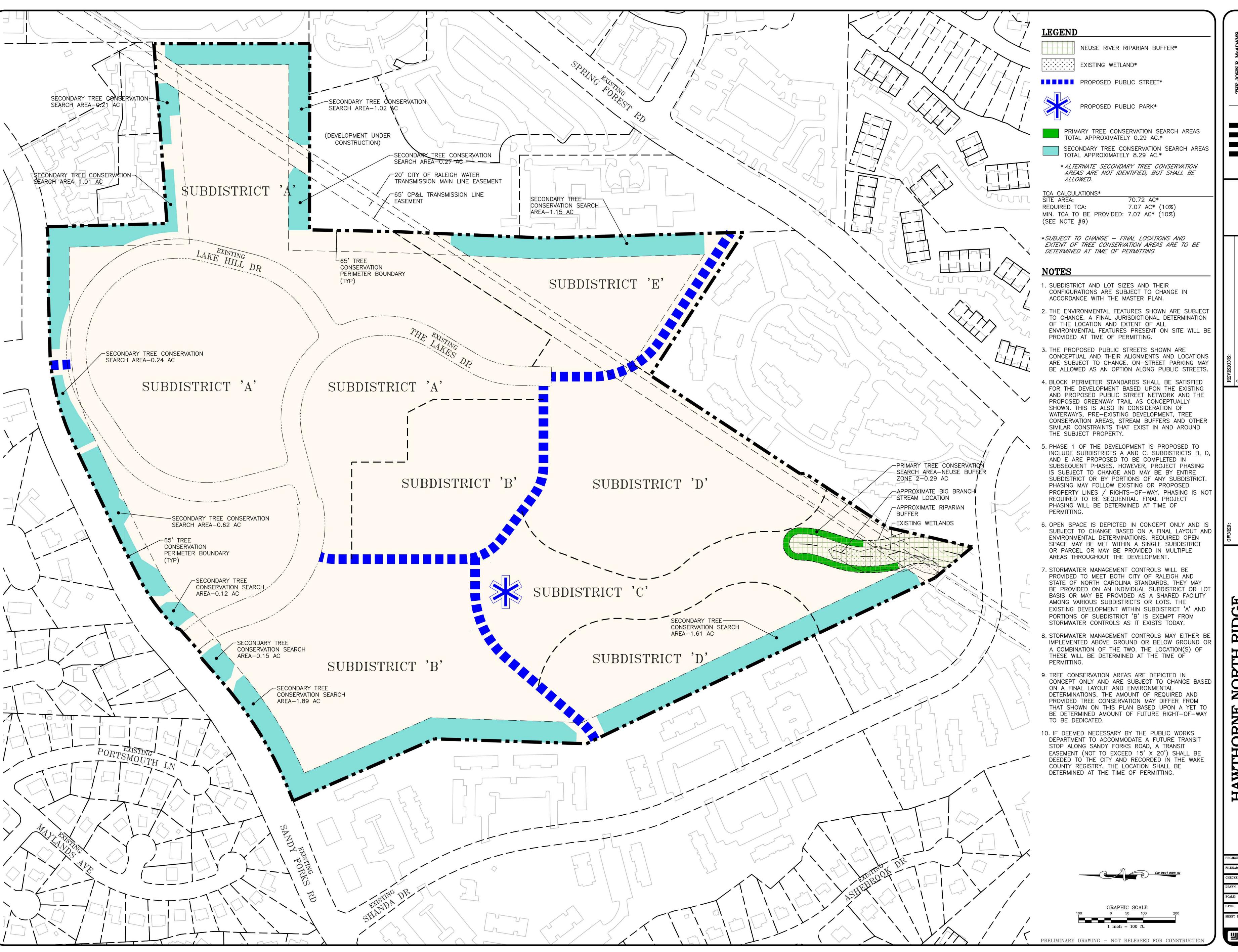




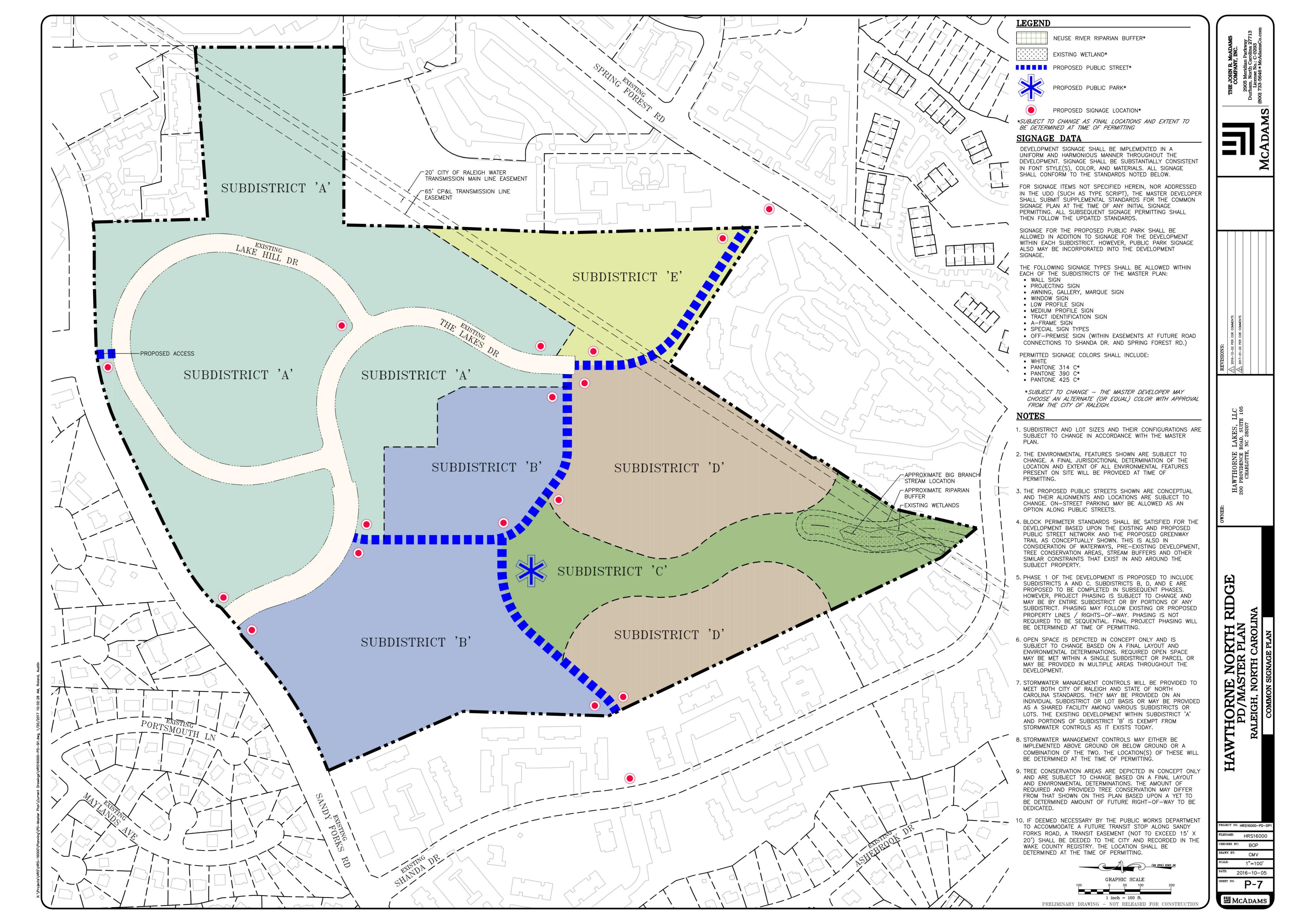








2016-10-05







PRELIMINARY DRAWING - NOT RELEASED FOR CONSTRUCTION

HAWTHORNE LAKES, LLC 200 PROVIDENCE ROAD, SUITE 105 CHARLOTTE, NC 28207

		Daily	AM	PM	
Z-33-2016 Existing Land Use 3,760 Daily		298	348		
		<u> </u>	AM	PM	
Z-33-2016 Current Zoning Entitlements 3,038		239	282		
7	Doily		AM	PM	
Z-33-2016 Proposed Zoning Maximums 11,448		821	987		
	Z-33-2016 Trip Volume Change Daily		AM	PM	
(Propo	sed Maximums minus Current Entitlements)	8,410	582	705	
		Worksheet			
6.23.4	Trip Generation		Meets TIA Conditions? (Y/N)		
A	Peak Hour Trips ≥ 150 veh/hr		Yes, the change in average peak hour trip volume is 705 veh/hr		
В	Peak Hour Trips ≥ 100 veh/hr if primary access is on a 2-lane road		Not Applicable		
С	More than 100 veh/hr trips in the peak direction		Yes		
D	Daily Trips ≥ 3,000 veh/day		Yes, the change in average daily trip volume is 8,410 veh/day		
Е	Enrollment increases at public or private schools		Not Applicable		
6.23.5	Site Context		Meets TIA Conditions? (Y/N)		
A	Affects a location with a high crash history [Severity Index ≥ 8.4 or a fatal crash within the past three years]		No		
В	Takes place at a highly congested location [volume-to-capacity ratio ≥ 1.0 on both major street approaches]		No		
С	Creates a fourth leg at an existing signalized intersection		No		
D	Exacerbates an already difficult situation such as a RR Crossing, Fire Station Access, School Access, etc.		No		
Е	Access is to/from a Major Street as defined by the City's Street Plan Map [latest edition]		No		
F	Proposed access is within 1,000 feet of an interchange		No		
G	Involves an existing or proposed median crossover		No		
Н	Involves an active roadway construction project		No		
I	Involves a break in controlled access along a corridor		No		
6.23.6	Miscellaneous Applications M		Meets TIA Conditions? (Y/N)		
A	Planned Development Districts	•			
В	In response to Raleigh Planning Commission or Raleigh City Council concerns		None received by Transportation Planning as of November 7, 2016		



January 11, 2017

MEMORANDUM

TO: Sophie Huemer

Planner II

FROM: Bowman Kelly, PE, PTOE CBK

Transportation Engineer

SUBJECT: Traffic Impact Analysis Review for the Hawthorne North Ridge development (Z-33-16)

I have reviewed the Traffic Impact Analysis (TIA) report for rezoning case Z-33-2016, aka Hawthorne North Ridge. The site is located south of Sandy Forks Road and east of Shanda Drive; it is currently occupied by a multifamily residential development that was constructed in the early 1970's. Redevelopment is assumed to be complete in 2026. The following intersections were studied as part of this traffic analysis:

•	Sandy Forks Road at Spring Forest Road/Lynn Road	(Signalized)
•	Sandy Forks Road at Shanda Drive	(Unsignalized)
•	Sandy Forks Road at The Lakes Drive	(Unsignalized)
•	Sandy Forks Road at Suburban Drive/Brookhollow Drive	(Unsignalized)
•	Sandy Forks Road at Falls of Neuse Road	(Signalized)
•	Spring Forest Road at Shanda Drive/North Bend Drive	(Signalized)

Rezoning case Z-33-2016 proposes to upgrade the existing complex and increase the number of leasable units from 600 dwellings to 1,500 dwellings. The traffic study has assumed that development will be limited to residential uses only; retail uses will not be permitted. Table 1 summarizes the expected change in trips. Note that these volumes represent long-runs averages; actual trip volumes will vary from day to day. A study area map for Hawthorne North Ridge is shown in Figure 1. Refer to Figure 2 for a schematic map of the existing traffic lanes.

Table 1: Z-33-2016 Hawthorne North Ridge Trip Generation

Land Use	Daily Trips (vpd)	AM Peak (vph)	PM Peak (vph)
Existing Use: Multifamily 600 DU	3,760	298	348
Current Zoning: Multifamily 826 DU	5,129	408	472
Proposed Zoning: Multifamily 1,500 DU	9,214	739	843
Net New External Trips	4,085	331	371

estbrook-D PROPOSED SITE (50) 540 ORTHWEST RALEIGH 401 (50) Dawnwood-ct [70] LEGEND (401) EAST RALEIGH (54) Proposed Site Location Raleigh Study Intersection Study Area

Figure 1: Z-33-2016 Hawthorne North Ridge Study Area Map

LEGEND Unsignalized Intersection Signalized Intersection Existing Lane ~ 1,750 feet Storage (In Feet) X' Brookhollow TWLTL Two-Way Left-TurnLane Drive Pedestrian Crosswalk Posted Speed Limit **₹**TWLTL Road TWLTL The Lakes Drive 1,000 feet ~ 1,000 feet Sandy Forks Shanda Drive ~ 3,000 feet North Bend Spring Forest Lynn Road Road

Figure 2: Z-33-2016 Hawthorne North Ridge Area Traffic Lanes Map

Crash History

Generally, crash patterns within the study area mirror those found throughout Raleigh. Figure 4 shows the relative percentages of intersection crash types for the City as a whole versus the Z-33-2016 study intersections (shown in Figure 1). There were 199 reported crashes for the study area intersections between October 1, 2011 and September 30, 2016. Of these, twelve crashes resulted in minor injuries¹, forty-six crashes resulted in possible injury and the remaining 141 were property damage only crashes. There were no fatal crashes or crashes with major injuries. Rear end crashes formed the most recognizable pattern; rear end crashes are typical of areas with high traffic volumes and long queues. Most angle crashes, 30 out of 32, occurred at the signalized intersections on Sandy Fork Road. The TIA report did not recommend any infrastructure improvements to address injury crashes.

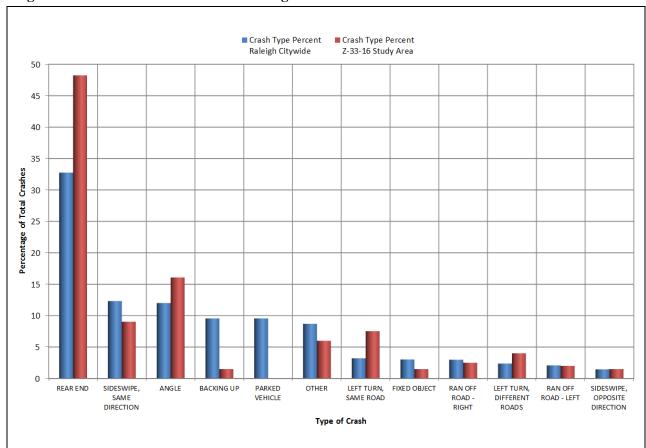


Figure 4: Z-33-2016 Hawthorne North Ridge Area Crash Chart

Traffic Impacts

Policy T5.1 of the City's 2030 Comprehensive Plan calls for enhancing pedestrian and bicycle circulation, access, and safety along roadway corridors and near schools. Sidewalks are currently in place, or are being installed along both sides of Sandy Forks Road between Six Forks Road and Falls of Neuse Road. Pedestrian actuated signals are provided at the intersections of Sandy Forks Road with Spring Forest Road and Falls of Neuse Road. There are plans for a refuge island just north of Sandy Forks to facilitate

¹ Class B Injury - Injuries that would not typically prevent a person from carrying on his or her normal activities for at least one day. (NC Crash Report Instruction Manual)

pedestrians crossing Falls of Neuse Road. In addition, the Sandy Forks Road widening project will provide exclusive lanes for bicycles on both sides of the street between Falls of Neuse and Spring Forest.

The Hawthorne North Ridge site will be served by GoRaleigh Route 2 (Falls of Neuse Road) and Route 8 (Six Forks Road). Buses run twice per hour between approximately 5:30AM until 8:00PM. There are no bus shelters along either route in the vicinity of the Hawthorne North Ridge site. GoTriangle Route 201 provides transit service along Spring Forest Road, but only during the AM and PM peak periods.

Multi-modal analyses were performed for the existing (2016) traffic condition, and the projected (2026) build-out traffic conditions. ARTPLAN 2012 software was utilized to determine the levels-of-service for bicyclists, pedestrians, and buses in the study area. ARTPLAN predicts that Bicycle and Pedestrian levels-of-service will be LOS C or better upon completion of the Sandy Forks Road project. Due to the absence of buses along Sandy Forks Road, transit level-of-service is expected to be LOS E.

Changes in traffic volumes and traffic delay are not linear: a relatively small increase in traffic volume can lead to a proportionally larger change in delay. Analyses indicate that the signalized intersections of Sandy Forks Road at Spring Forest Road and Sandy Forks Road at Falls of Neuse Road would operate at LOS C in the PM peak hour if the case Z-33-2016 was approved. The PM peak is the scenario with the highest delays overall. Refer to Table 2 for details.

Table 2: Z-33-2016 Hawthorne North Ridge Traffic Impacts

Current Zoning vs Proposed Zoning: Sandy Forks Road, PM Peak						
Intersection	Change in Volume	Change in Delay	Change in Level-of-Service			
Spring Forest Road	+ 6%	+ 4%	Same (LOS C)			
Falls of Neuse Road	+ 1%	+ 5%	Same (LOS C)			
Brookhollow Drive Southbound*	+ 4%	+ 5%	Same (LOS D)			
Shanda Drive Northbound*	+ 4%	+ 8%	Same (LOS C)			

^{*}Volume change is for the whole intersection, delay change is for the given approach

Of the unsignalized intersections along Sandy Forks Road (Brookhollow Drive and Shanda Drive) the minor street approaches are expected to operate at LOS D or better during the PM peak period. Generally, this is true whether the site is developed under its current zoning or under this proposed zoning. The increased trips to and from a residential development such as Hawthorne North Ridge would exacerbate delay for these approaches and lead to more delay within the same levels of service. The TIA report did not recommend any infrastructure improvements to reduce delay or improve level of service. Refer to Figure 3 for a schematic map of the proposed infrastructure improvements.

LEGEND Unsignalized Intersection Signalized Intersection Right-in/Right-out Intersection **Existing Lane** Improvement by Developer Brookhollow **Signal Timing Modifications** Sandy Forks Road Improvements Storage (In Feet) X' TWLTL Two-Way Left-Turn Lane Road TWLTL Shanda Sandy Forks SITE Site Drive #2 TWLTL Lynn Spring Forest Road Road

Figure 3: Z-33-2016 Hawthorne North Ridge Recommended Lanes